







#### A Message from Commissioner Keith Kelly

As your Commissioner of the Montana Department of Labor and Industry, it is my privilege to present the "Available Labor Supply in Montana's Labor Markets." The Department commissioned the University of Montana's Bureau of Business and Economic Research to get a snapshot of Montana's workforce and their needs and help employers seeking to recruit or retain a skilled and trained workforce.

The study profiles the available workforce in five geographic regions: Region One covers the Northwestern part of the state, Region Two is the Southwest, Region Three is North Central, Region Four is South Central and Region Five is Eastern Montana. Questions were asked regarding gender, age, education, current wages, commute, training and industry preferences. Participants in the survey were analyzed according to seven (7) categories: not in the labor force, employed, employed-willing to switch, employed-might switch, employed-involuntary part-time, employed-willing to work another job and unemployed.

A key finding is that Montana has approximately 261,000 citizens that are either seeking jobs, interested in updating their skills or seeking new job opportunities. Despite the economic downturn, opportunities are on the way. Energy projects are on the rise. Governor Schweitzer has been working hard to attract more energy developers to the state and that work is paying off. To date there are 50 wind projects in various stages of development, the Montana Alberta Transmission Line and the Keystone Pipeline are in the works, a coal to liquids plant on the Crow Reservation is in the planning stages, along with a host of other energy related projects. These projects will bring more jobs to the local communities where they will be located throughout the state. Rather than import workers from out of state, we have the opportunity to train and build a ready workforce. Nearly 40% of those surveyed were willing to train in the energy industry as well as the construction, machine trades, bio manufacturing and trucking industries.

More than half the participants surveyed are trained for an occupation other than the one in which they are currently employed. Those who are willing to switch occupations would do so for a variety of reasons, primarily pay and benefits. Health insurance, flexible hours, on the job training, retirement and other benefits are some of the key factors workers consider before going to work for an employer.

In conclusion, this report shows that Montana's workforce is ready to get to work and is seeking the new opportunities that are on the horizon for our great state.

Seith Selly

Keith Kelly, Commissioner Montana Department of Labor and Industry

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#### Acknowledgements

The authors at BBER greatly appreciate the assistance of the Montana Department of Labor and Industry in all aspects of planning and administering this survey. Special thanks go to Commissioner Keith Kelly, Bureau Chief Todd Younkin, and Brad Eldredge of the Office of the Commissioner of Higher Education for their hard work, patience, and good humor.

Dr. Paul Polzin, Emeritus Director of BBER, had the foresight to develop this project in 2002 and provided very useful institutional memory for the 2008 version. Janet Stevens of BBER worked diligently to supervise the data collection of this study. Finally, the authors are most grateful to the BBER telephone survey supervisors and interviewers. Their dedication to careful research and persistence made this study a success.

## Introduction

The Montana Department of Labor and Industry contracted with the Bureau of Business and Economic Research (BBER) at The University of Montana to assess the quantity and quality of available workers in major labor markets throughout Montana. Using a random sample of 6,267 respondents, including both landline and cell phone-only households, survey researchers at the Bureau assessed labor market status, availability, training and other information of relevance to current and future employers. BBER survey researchers collected the information during the summer and fall of 2008.

Our basic finding is that there are a substantial number of individuals currently working who report themselves as willing and available for new job opportunities. Statewide, there were almost 261,000 adults who could be classified as available for new job opportunities. That total included:

- 105,500 people employed full time who said they would switch jobs if better opportunities became available;
- 27,600 people who were employed part-time because no suitable full time work was available;

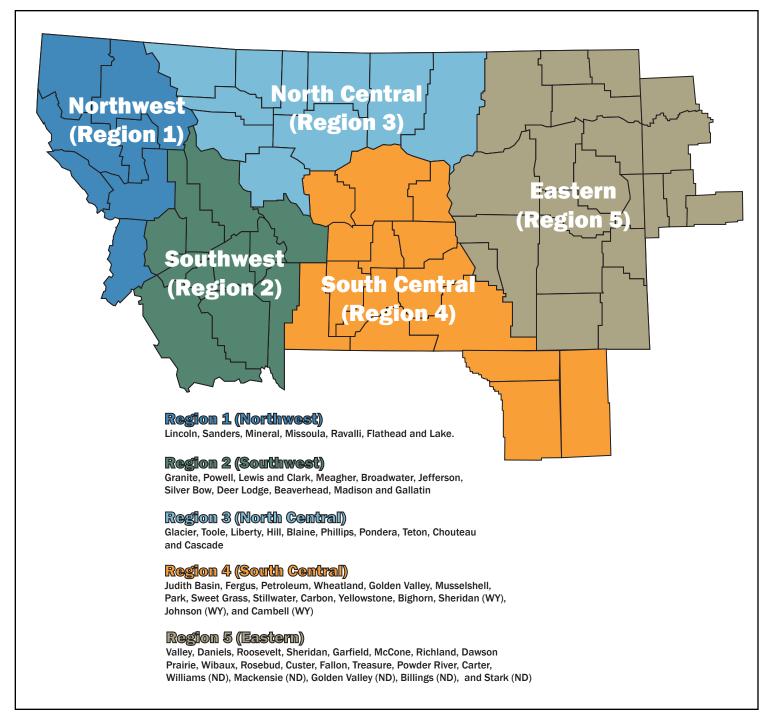
- 81,800 workers who were willing to take on a second job in addition to their current job;
- 46,000 people who were currently unemployed and looking for work.

Clearly the labor available to staff expansions or to replace turnover for any prospective or existing employer across the state is significantly higher than figures such as the unemployment rate, taken by itself, would suggest.

Some labor markets in Montana extend beyond the state's borders, particularly along the southern and eastern edges of the state. Based on commuting patterns and transportation access, we have identified three counties in Wyoming and five counties in North Dakota as linked to economic activity in Montana. Since the labor force of those counties is available to Montana firms, survey responses from those counties are incorporated in the results of this study.

For purposes of the analysis, we have divided the state into five labor market regions, shown graphically and listed in Figure 1.1. Results are presented for each region, as well as a state total (which includes some contiguous North Dakota and Wyoming counties).

#### Figure 1.1 Montana Labor Market Regions



#### **Methods**

BBER surveyed residents of Montana and neighboring counties in North Dakota and Wyoming who were 18 years old or older and had a working landline or cellular telephone. Interviews were conducted from January through September 2008. This study population should not be confused with all adult residents because it excludes residents who do not have telephones, the institutional population, and those who were absent during the study period. The survey was administered using Computer-Assisted Telephone Interview (CATI) techniques. The study obtained a total of 6,267 completed interviews.

The landline sample was stratified by Montana Department of Labor and Industry economic region and race. The landline sample was selected by random digit dial and within household respondent selection was made using the Kish method. The cellular telephone sample was stratified by Montana Department of Labor and Industry economic region and race. Within region and racial category the cellular telephone sample was selected randomly from a list provided by Survey Samples International, Inc.

The overall rate of sampling error for this survey is +/- 1.5%, or +/- 13,200 adult residents of the region (see Table 1.1). This means that if the survey were repeated 100 times, in 95 of the replications the estimates found would be within +/- 1.5% of those published here. Sampling error rates for sub-samples of this study will be higher. The effect of the complex sample design of this survey increased sampling error over a comparable rate calculated under the assumptions of simple random sampling. In general, the sampling error rate for this survey is 1.214 times the rate calculated under the assumptions of simple random soft simple random sampling. Users of these data must take great care when calculating statistical tests that are not adjusted for the sampling error found in this survey.

The data presented in this report are weighted by age and sex using the 2007 U.S. Census Bureau population estimates for the study area of persons age 18 and older. Post-stratification weighting of this type is a standard data processing technique that has been shown to improve the accuracy of survey-based estimates.

#### **Survey Response Rates**

BBER documented survey case status in a manner that allowed reporting an interview response rate using the American Association for Public Opinion Research (2008) standard definition (RR3). The response rate for this survey was 41.4 %. This response rate is typical for rigorously conducted RDD surveys. The following is a detailed description of this survey's interview outcomes:

- $RR3 = 41.4\% \quad 6,267/15,130 = .414$
- 6,267 completions
- 5,894 refusals
- 599 unresolved appointments
- 695 illnesses, language problems, other non-completions
- 1,675 estimated valid respondents among "always busy, no
- answer, or ambiguous answering machine" phone numbers 15,130 Total Sample

Figure 2 compares response rates for each survey region and special sample. The American Indian reservation, Flathead County, and Opportunity Link region oversamples are included in the regional rates to be concise.

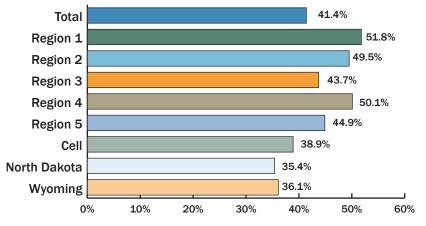
The questionnaire used in this study is similar to what was used by the BBER in an earlier study (2002). It is reproduced in Appendix A.

#### Table 1.1 Labor Force Status, All Regions Montana, January – September 2008

		2008 Labor Market Analysis Survey Sampling Error Summary			
Study Region	Sampling Error Rate (+/-)	Sampling Error Population Estimate (+/-)	Total Number of Completed Interviews		
Overall	1.5%	13,200	6,267		
Region 1	2.9%	7,700	1,642		
Region 2	3.6%	6,700	844		
Region 3	3.2%	3,600	1,139		
Region 4	3.0%	6,700	1,359		
Region 5	3.2%	3,400	1,283		

Source: Bureau of Business and Economic Research, The University of Montana.





#### Estimated Available Labor Supply

Survey responses were used to classify individuals into the following mutually exclusive labor force status categories:

Not in labor force: These individuals were not working and were not looking for work.

**Employed:** These are defined as those who are working full time (35 hours per week or more) and not willing to switch or add jobs.

**Employed – willing to switch:** This category included responses from those working who said they would switch jobs in response to new opportunities.

**Employed – might switch:** Those employed individuals who responded "maybe" when asked if they would switch jobs in response to new job opportunities.

**Employed – involuntary part-time:** Involuntary part-time workers are those working less than 35 hours a week, but would prefer full time employment.

**Employed – willing to work another job:** Those who are working (full- or part-time) who were willing to accept additional jobs.

**Unemployed:** Those who are not working and said that they were looking for work or planned to look for work in the next year. The main body of this report does not publish unemployment rates. For more information, please see Appendix A.

Based on survey responses, we estimate that approximately two thirds of Montana's adult population were not available for new job opportunities, either because they were not in the labor force, or they were unwilling to switch employers, as shown in Table 1.1. That leaves the remaining 31 percent of the working age population, or 260,900 people statewide, reporting that they would entertain new employment. This percentage of the workforce who are available varies regionally from a high of 37.2 percent in southwest Montana to a low of 26.3 percent in the 10-county north central region of the state.

#### **Organization of the Report**

In the remainder of this report we give a more detailed statistical description of the available work force for three distinct geographies: the state as a whole, the five subregions, and the state's seven American Indian reservations.

#### Table 1.2 Labor Force Status, All Regions Montana, January – September 2008

	Labor Market Area					
Labor Force Status	Region 1	Region 2	Region 3	Region 4	<b>Region 5</b>	Total
Not in labor force	28.9%	22.7%	28.2%	23.9%	26.5%	25.9%
Employed	40.4%	40.1%	45.5%	46.5%	45.0%	43.1%
Employed-willing to switch	9.6%	11.0%	6.8%	9.1%	8.7%	9.3%
Employed-might switch	2.6%	4.1%	2.3%	3.9%	2.9%	3.3%
Employed-involuntary part-time	3.2%	4.3%	3.6%	2.3%	3.5%	3.3%
Employed -willing to work another job	9.9%	12.3%	8.5%	8.5%	8.7%	9.7%
Unemployed*	5.5%	5.5%	5.1%	6.0%	4.7%	5.5%
Total	233,200	182,500	111,900	219,500	93,300	840,300

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages may not sum to 100 due to rounding.

\* Number of unemployed adults divided by total number of adults.

# Montana

We can use the responses to survey questions to construct a more detailed profile of available labor in Montana labor markets. This section develops and presents a statistical profile of workers and the unemployed who are available for new job opportunities for Montana as a whole. Similar information for Montana's labor market regions, as well as for the American Indian population on the state's reservations, are presented in the next sections. new employment opportunities across Montana are almost evenly divided between males and females, as shown in Table 2.1. Younger workers predominate – about two thirds of available labor is aged 44 years or less. The educational status of the available labor pool closely resembles the profile of the workforce as a whole. Approximately 25 percent have at least a college degree, and all but 8 percent of available workers have graduated from high school or have obtained a GED.

The 260,900 workers who we estimate to be available for

#### Table 2.1 Estimated Available Labor Supply, Montana, 2008

Available Labor Supply = 260,900

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	132,400	18-24	68,000	Less than High School	21,200
Female	128,500	25-44	105,200	High School graduate	135,400
		45-54	54,800	Some post high school	36,900
		55+	32,900	College graduate (4 yr)	67,400

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	34,200	0-10 miles	81,300		
\$6.56-9.99	67,600	11-20 miles	74,300		
\$10.00-11.99	48,900	21-30 miles	44,700		
\$12.00-17.99	62,500	More than 30 miles	60,600		
\$18.00+	47,700				

TRAINING AND INDUSTRY PREFERENCES				
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A WORKERS*		
Information computer technology	125,700	Welding or metal plant 83,500		
Health service fields	102,300	Production manufacturing plant 92,100		
Trucking and transportation	48,500	Biomanufacturer 58,900		
Production and manufacturing	81,600	Customer service call center 70,400		
Biomanufacturing	46,800	*Respondents could reply to more than one catego		
Machine trades	84,800	1		
Construction trades	89,800	1		
Energy production fields	104,100	1		
	i	1		

Source: Bureau of Business and Economic Research, The University of Montana.

108,500

Teaching and education

Responses to questions about the impact of wages on availability indicate considerable diversity in the population of available workers. More than half of potential job switchers said that an increase in pay was the main interest for switching jobs. Yet in the total pool of available labor, which includes the unemployed, 13 percent said they would work for minimum wage, and almost 40 percent said they would work for \$10 per hour or less.

Some of the variability in responses between Montana's labor market regions can be seen from Figures 2.1 through 2.4. As a proportion of the total labor force, southwest Montana ranks highest in available labor supply, with the north central Montana region ranking the lowest. Southwest, northwest, and south central Montana have the highest numbers of available workers with college degrees. Labor force participation rates, defined as the number of those working or those looking for work divided by the total working age population, are fairly similar across the state, varying from 70 to 75 percent.

Further insights emerge when we examine the different types of available labor. Cross tabulations of age, educational status, length of residence and income against different classifications of available labor are shown graphically in Figures 2.5 through 2.8.

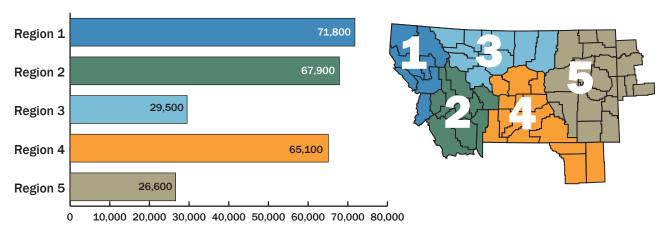
Length of residence information can potentially produce insights on labor mobility and migration, which varies considerably in different areas of the state. The predominance of workers aged 25-44 years in the "willing to switch" and "willing to work a second job" categories of available workers is striking. It is the youngest workers, aged 18-24 years, who are the most likely to either be unemployed or working part time when a full time job is desired.

Workers with a high school diploma or its equivalent as their highest educational credential numerically dominate all categories of available labor, as shown in Figure 2.6. Those with college degrees are slightly more likely to show up in the "willing to switch" category, and are less likely to be found in the pool of unemployed.

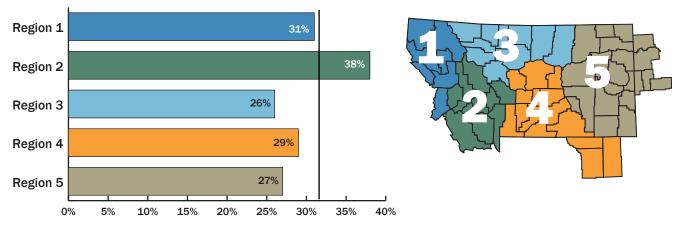
Perhaps unsurprisingly, those in lower income categories are more likely to be interested in working additional jobs, whereas higher income available workers are more likely to be potential job switchers. More than ten percent of available workers across all categories are in households with income above \$100,000.

The remaining tables detail survey responses to questions on job preferences, job preparation, training needs and other aspects of the available workforce.

#### Figure 2.1 Available Labor Force, January to September 2008 Montana Labor Market Regions

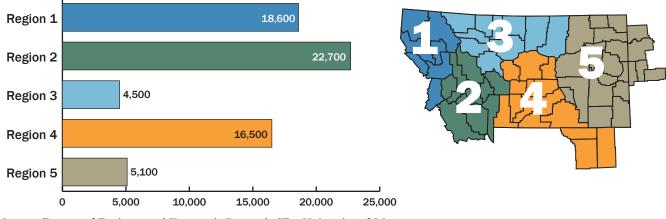


#### Figure 2.2 Available Labor Force, Percent, January to September 2008 Montana Labor Market Regions



Source: Bureau of Business and Economic Research, The University of Montana.

#### Figure 2.3 Available Labor Force with BA Degree, January to September 2008 Montana Labor Market Regions



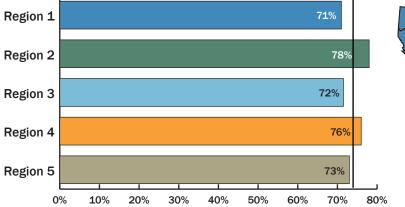
Source: Bureau of Business and Economic Research, The University of Montana.

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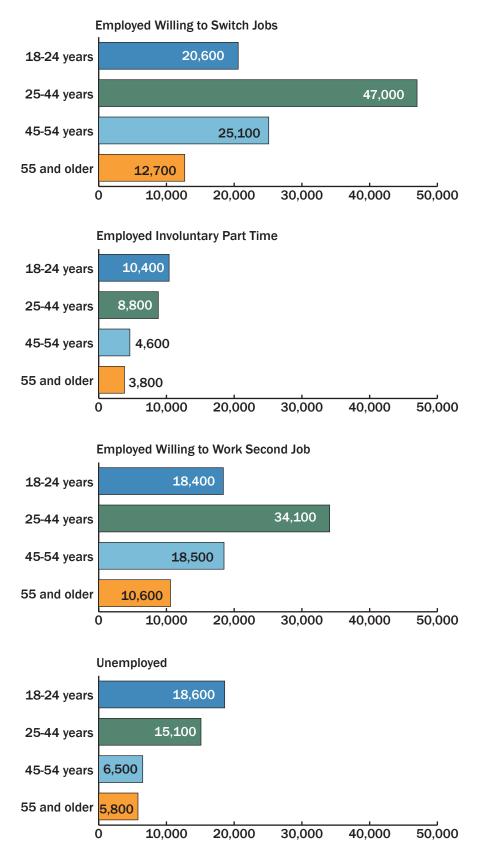
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#### Figure 2.4 Labor Force Participation, Percent, January to September 2008 Montana Labor Market Regions

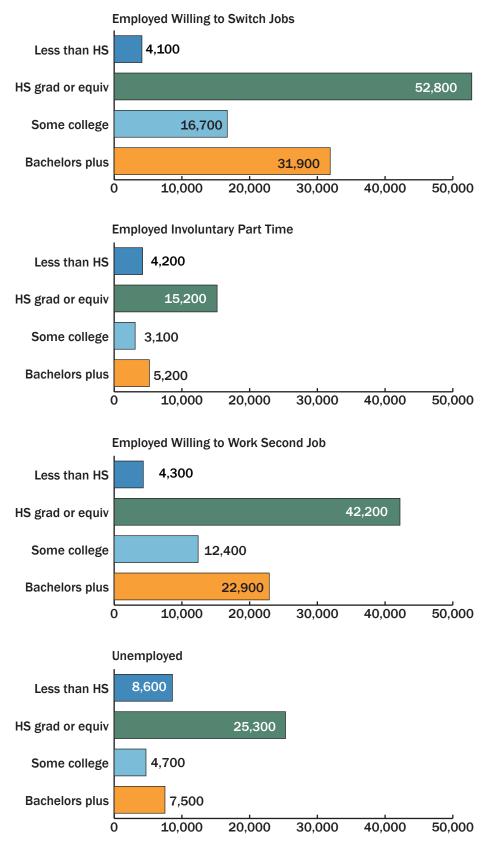




# Figure 2.5 Available Labor Supply By Age, Montana, January-September 2008

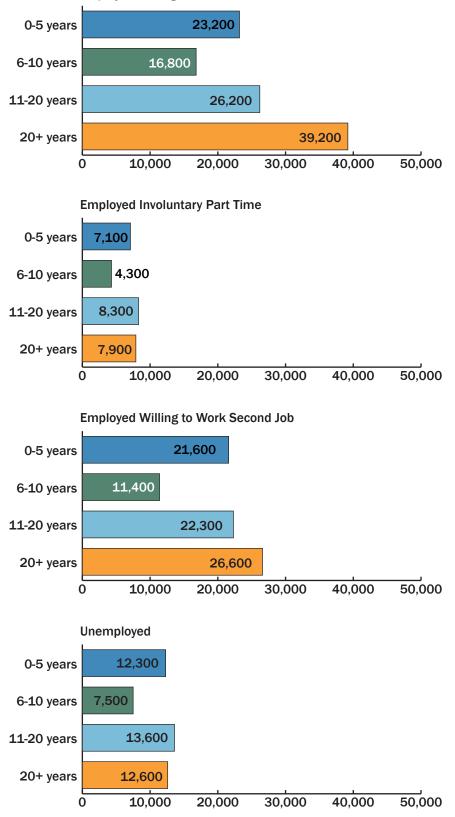






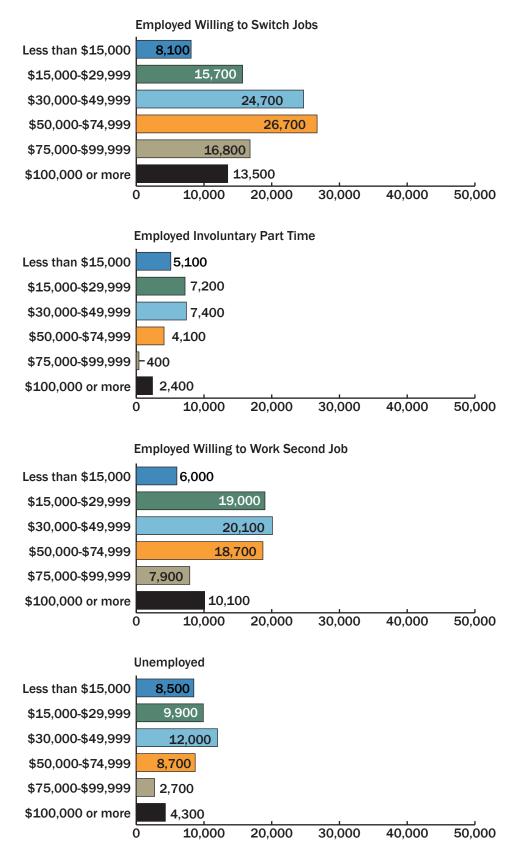
#### Figure 2.7 Available Labor Supply By Length of Residence, Montana, January-September 2008

**Employed Willing to Switch Jobs** 



Montana 13

# Figure 2.8 Available Labor Supply By Household Income, Montana, January-September 2008



#### Table 2.2 Labor Force Status Montana, January – September 2008

Labor Force Status	
Not in labor force	25.9%
Employed	43.1%
Employed-willing to switch	9.3%
Employed-might switch	3.3%
Employed-involuntary part-time	3.3%
Employed -willing to work another job	9.7%
Unemployed	5.5%
Total	840,300

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

#### Table 2.3 Age and Education Percentage of the Available Labor Supply Montana, January – September 2008

Age	
18-24 years	26.1%
25-44 years	40.3%
45-54 years	21.0%
55 and older	12.6%
Education	
Less than HS	8.1%
HS Grad or GED	51.9%
Some college	14.1%
BA +	25.9%
Total	260,900
Median age, years	36

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

#### Table 2.4 Lowest Acceptable Wage and Maximum Commuting Distance Percentage of the Available Labor Supply Montana, January – September 2008

Lowest Acceptable Wage	
Minimum wage (\$6.55)	13.1%
\$6.56-\$9.99	26.0%
\$10.00-\$11.99	18.7%
\$12.00-\$17.99	23.9%
\$18.00 and more	18.4%
Total	260,900
Median wage, dollars	\$10.00
Maximum Commuting Distance	
0-10 miles	31.1%
11-20 miles	28.4%
21-30 miles	17.2%
More than 30 miles	23.3%
Total	260,900
Median distance, miles	20

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

#### Table 2.5 Working Outside Chosen Field Percentage of the Employed Available Labor Supply Montana, January – September 2008

Job Outside Chosen Field	
Working outside field because of lack of jobs	17.3%
Outside field for another reason	19.8%
Working in chosen field	62.9%
Total	214,800

#### Table 2.6 Interest in Changing Jobs Percentage of the Employed Available Labor Supply Montana, January – September 2008

Even though you currently have a job (OR ARE SELF EMPLOYED), would you be interested in CHANGING jobs?	
Yes	61.8%
Maybe	18.9%
No	19.3%
Total	214,800
Main Reason for Changing Jobs	
An increase in pay	55.6%
An increase in benefits	10.2%
Improvement in working conditions	8.1%
More career advancement opportunities	13.6%
Underutilizing your skills	8.2%
To gain more job status, or prestige	4.3%
Total	136,100

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

#### Table 2.7 Sources for Learning About Job Openings Percentage of the Available Labor Supply Montana, January – September 2008

Word of Mouth (friends, family, etc.)	72.2%
Contact employers directly	56.9%
Newspaper advertisements	56.5%
Internet, web, computer listings	43.7%
The local job service (public employment agency)	31.2%
Job postings at current place of employment	20.8%
Other media sources (radio, television, magazines)	15.0%
A school or university employment center	12.9%
Television advertisements	12.4%
A private employment agency	8.1%
Vocational or career counselors	7.3%
Total	260,900

#### Table 2.8 Willingness to Train in Various Fields Percentage of the Available Labor Supply Montana, January – September 2008

Information or Computer Technology	48.2%
Teaching and Education	41.5%
Energy Production	39.9%
Health Services	39.1%
Construction Trades	34.5%
Machine Trades	32.5%
Production and Manufacturing in General	31.3%
Trucking or Transportation	18.6%
Bio Manufacturing	17.9%
Total	260,900

Source: Bureau of Business and Economic Research, The University of Montana. Note: Respondents could reply to more than one category.

#### Table 2.9 Type of Training Desired Percentage of the Employed Available Labor Supply Montana, January – September 2008

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What type of training would you be most likely to consider?	
On-the-job-training	44.9%
3 months or less	12.1%
4 months to 18 months	12.1%
19 to 23 months	4.3%
2 to 4 years	15.8%
Over 4 years	4.1%
A formal apprenticeship with a Montana organized labor union or other organization	3.7%
None of these	2.9%
Total	214,800

#### Table 2.10 Skill Training Received in Last 3 Years Percentage of the Employed Available Labor Supply Montana, January – September 2008

In the past three years have you received any job skills training?	
Yes	43.4%
No	56.8%
Total	214,800
Technical skills (computer skills, trade skills)	70.3%
Safety (health or safety training)	65.9%
Interpersonal skills (leadership, career development)	63.1%
Thinking and organizing (problem solving, time management)	62.6%
Quality improvement (customer service or satisfaction)	59.3%
Product - sales (marketing, sales training)	26.6%
Basic skills (reading, writing, basic math)	16.7%
Total	89,700

Source: Bureau of Business and Economic Research, The University of Montana. Note: Respondents could reply to more than one category.

#### Table 2.11 Willingness to Work for a.... Percentage of the Available Labor Supply Montana, January – September 2008

. . . . . . . . . . . .

Welding or metal fabrication firm	
Yes	32.1%
Production manufacturing firm in general	
Yes	35.3%
Bio manufacturing firm	
Yes	22.6%
Customer service/ technical support call center	
Yes	27.0%
Total	260,900

Source: Bureau of Business and Economic Research, The University of Montana. Note: Respondents could reply to more than one category.

Table 2.12Trained for More Than One Occupation and Main ReasonRespondent Would Consider Changing OccupationsPercentage of the Employed Available Labor SupplyMontana, January – September 2008

Are you trained for an occupation other than the one in which you are currently employed?	
Yes	52.5%
No	47.5%
Total	214,800
What factor would be most important to you if you decided to accept a job in your other occupation?	
Job status or prestige	6.5%
Career advancement opportunities	15.9%
Benefits	16.2%
Pay	54.6%
Would not accept a job in another occupation	6.7%
Total	102,900

#### Table 2.13 Importance of Benefit if Changing or Accepting a Different Job Percentage of the Employed Available Labor Supply Montana, January – September 2008

Health insurance	
Very important	83.3%
Somewhat important	9.6%
Not important	7.1%
Retirement plan	
Very important	75.7%
Somewhat important	16.6%
Not important	7.7%
Paid vacation	
Very important	71.1%
Somewhat important	22.4%
Not important	6.5%
On-the-job-training	
Very important	66.5%
Somewhat important	30.0%
Not important	3.7%
Paid holidays	
Very important	64.8%
Somewhat important	28.1%
Not important	7.1%
Sick leave	
Very important	56.8%
Somewhat important	34.3%
Not important	9.0%

Differential pay (increased pay for shift work)	
Very important	43.7%
Somewhat important	39.2%
Not important	17.1%
Flexible work hours	
Very important	41.2%
Somewhat important	42.9%
Not important	15.9%
Tuition reimbursement	
Very important	35.0%
Somewhat important	35.9%
Not important	29.1%
Profit sharing	
Very important	32.6%
Somewhat important	44.0%
Not important	23.4%
Child care assistance	
Very important	19.2%
Somewhat important	19.7%
Not important	61.1%
Total	214,800

Table 2.14 Employee Child Care Needs Percentage of the Employed Available Labor Supply Montana, January – September 2008

Curre	ently using any child care				
Yes		7.2%			
No		92.8%			
Total	Total				
	Problems with child care				
ĺ	Yes	33.5%			
[	No	66.5%			
	Problem finding affordable child care				
	Yes	39.1%			
	No	60.9%			
	If child care was offered by your employer, how important would that be in your choice to accept or keep a job?				

13.2%

41.0% 45.8%

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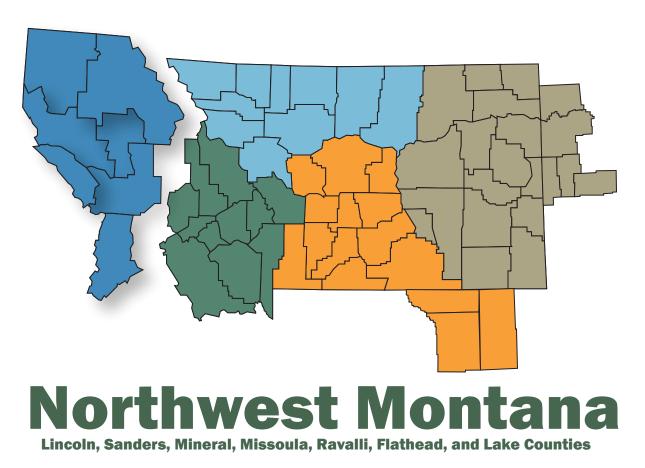
Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

Median number of children in child care

Very important

Not important

Somewhat important



In this section we present basic information on the available workforce in five labor market sub-regions of Montana. Extended results on labor market regions can also be found in the appendix to this section.

The available labor supply in the seven county northwest Montana region is estimated to be 71,800. This estimate is higher than any other labor market region, although statistically it is no different than the southwest or south central regions of the state. The available labor force is equally split between males and females. The age distribution of the available labor supply is almost identical to the state averages, with about two thirds of potential new workers aged 18-44 years.

In terms of education, the available labor force has

proportionately more workers without a high school degree (12.4 percent) than the state average (8.1 percent). The fraction of the available workforce with a college degree or more in northwest Montana is the same as the statewide figure, 25.9 percent.

23.5 percent of the available labor force in northwest Montana has lived in the region for 5 years or less. The newer residents show up most prominently in the job switcher sub-categories.

Information and computer technology, teaching and education and health services were mentioned most often as areas of potential training. Health care benefits figured prominently as a reason for job switching, with the median acceptable wage reported as \$10 per hour.

# Table 3.1Estimated Available Labor Supply,Region 1, 2008

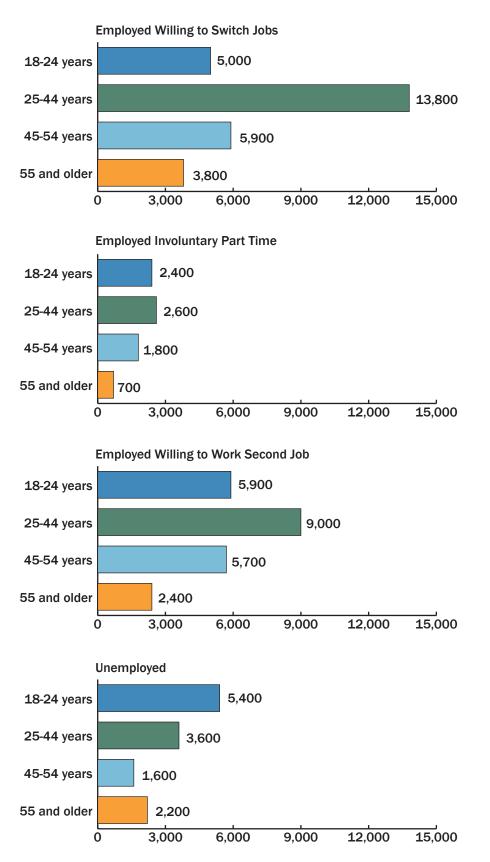
# Available Labor Supply = 71,800

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	35,800	18-24	18,700	Less than High School	8,900
Female	36,000	25-44	29,100	High School graduate	34,400
	·	45-54	14,900	Some post high school	9,900
		55+	9,100	College graduate (4yr)	18,600

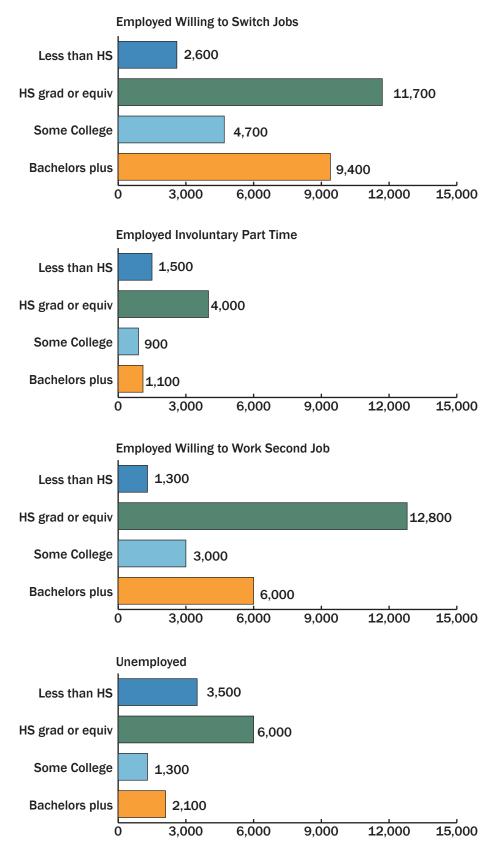
WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	9,300	0-10 miles	18,600		
\$6.56-9.99	18,700	11-20 miles	19,800		
\$10.00-11.99	14,000	21-30 miles	14,700		
\$12.00-17.99	16,500	More than 30 miles	18,700		
\$18.00+	13,300				

TRAINING AND INDUSTRY PREFERENCES				
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*	
Information computer technology	34,100	Welding or metal plant	22,500	
Health service fields	27,400	Production manufacturing plant	23,100	
Trucking and transportation	11,100	Biomanufacturer 14,800		
Production and manufacturing	19,900	Customer service call center	17,000	
Biomanufacturing	11,600	*Respondents could reply to more	e than one catego	
Machine trades	24,000			
Construction trades	24,200	1		
Energy production fields	26,400	1		
Teaching and education	28,800	1		

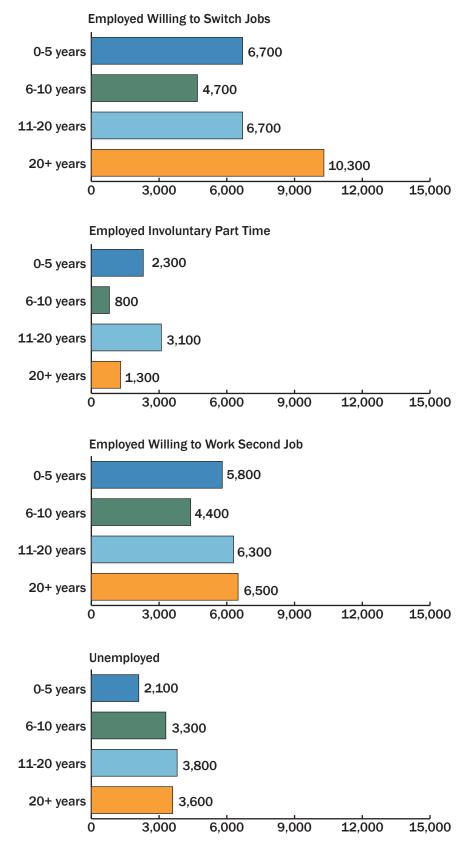




# Figure 3.2 Available Labor Supply By Educational Status, Region 1, January-September 2008

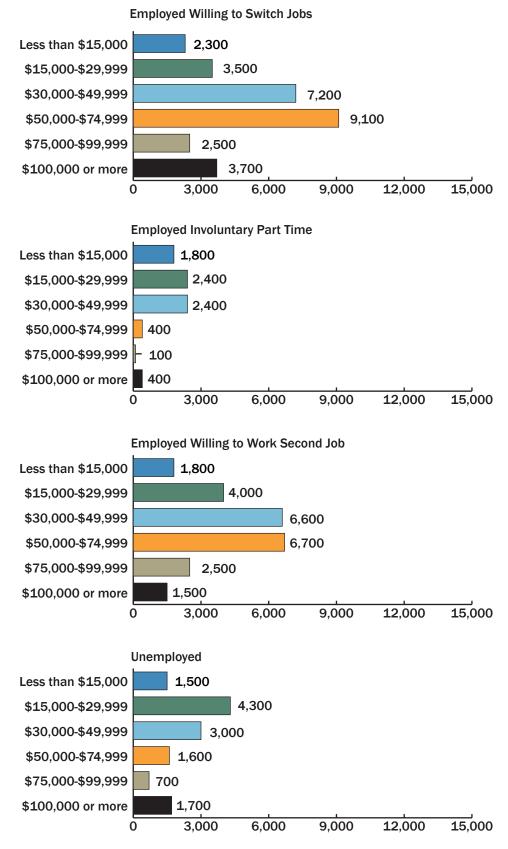


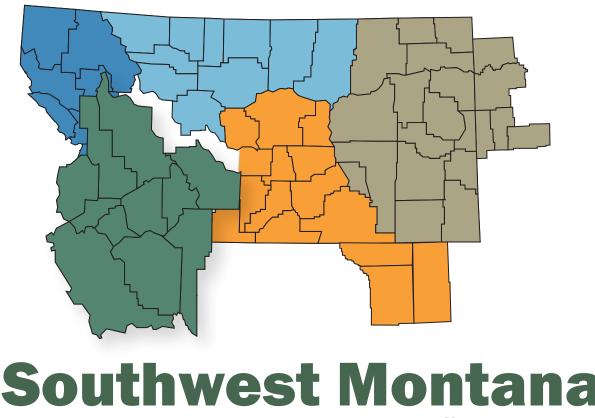
#### Figure 3.3 Available Labor Supply By Length of Residence, Region 1, January-September 2008





# Available Labor Supply By Household Income, Region 1, January-September 2008





Granite, Powell, Lewis and Clark, Meagher, Broadwater, Jefferson, Silver Bow, Deer Lodge, Beaverhead, Madison, and Gallatin Counties

We estimate the available labor supply in the 11-county southwest region of Montana to be 67,900. Men are slightly more numerous, comprising 53 percent of the total. Of those who reported themselves working, but available for other work opportunities, 60.5 percent said that they worked in an area that was different than what they were trained for. This was a higher percentage than for any region in the state.

The southwest Montana available workforce has a higher proportion of more highly educated workers – 33.4 percent said they had at least a college degree. The fraction of the available workforce without a high school diploma or GED was smaller in southwest Montana than elsewhere in the state. The percentage who said their motivation for changing jobs was improved career advancement opportunity was slightly higher in the region as well. Southwest Montana has both a high proportion of its adult population in the workforce, and a high proportion of its working population who say that they would entertain new job opportunities. 47 percent of the available workforce said they needed a wage of \$12 per hour or higher to consider switching jobs.

Information and computer technologies, teaching and education, and energy production were the three most commonly selected areas where the available workforce sought further training. 62.4 percent of the available work force said they would only entertain new job opportunities within a 20 mile commuting radius.

Teaching and education

#### Table 3.2 Estimated Available Labor Supply, Region 2, 2008

#### Available Labor Supply = 67,900

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	36,100	18-24	19,200	Less than High School	4,100
Female	31,800	25-44	26,200	High School graduate	32,800
		45-54	13,700	Some post high school	8,300
		55+	8,800	College graduate (4yr)	22,700

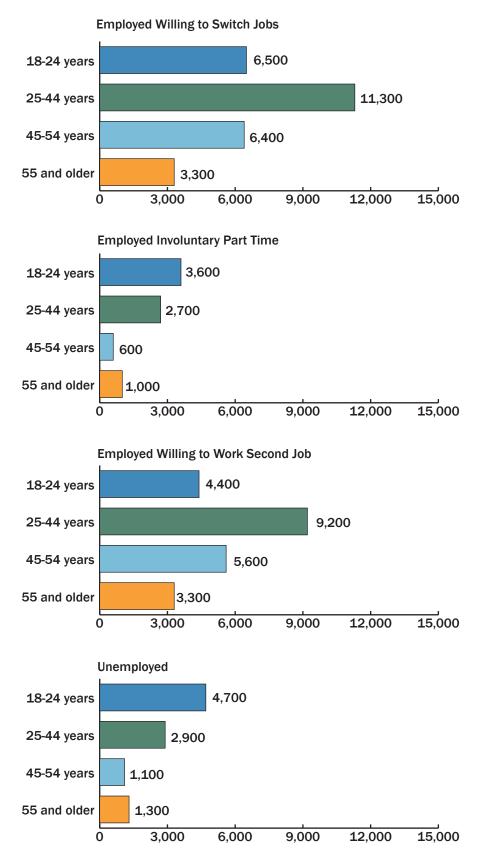
WAGES AND COMMUTING						
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS			
Minimum wage	6,400	0-10 miles	23,400			
\$6.56-9.99	17,600	11-20 miles	19,000			
\$10.00-11.99	12,000	21-30 miles	12,100			
\$12.00-17.99	20,000	More than 30 miles	13,400			
\$18.00+	11,900		•			

TRAINING AND INDUSTRY PREFERENCES					
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*		
Information computer technology	30,100	Welding or metal plant	21,700		
Health service fields	24,400	Production manufacturing plant	23,500		
Trucking and transportation	12,000	Biomanufacturer	16,600		
Production and manufacturing	20,600	Customer service call center	17,500		
Biomanufacturing	12,000	*Respondents could reply to more t	han one catego		
Machine trades	21,300				
Construction trades	21,700				
Energy production fields	26,800				

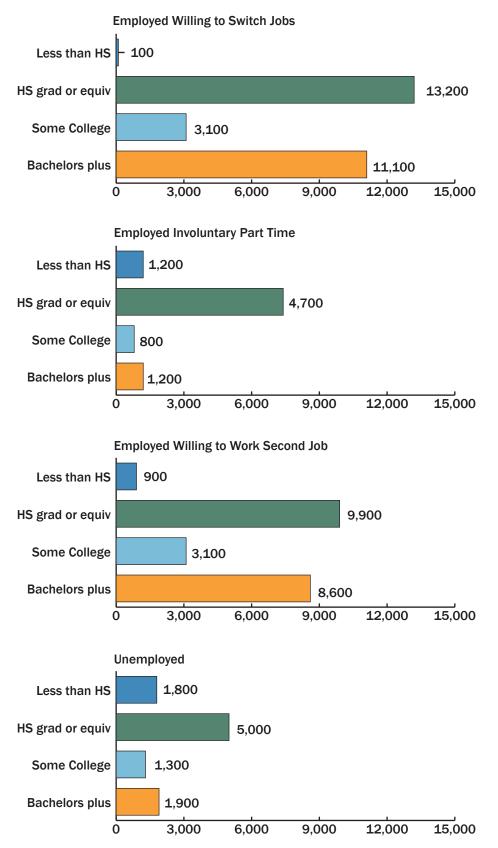
Source: Bureau of Business and Economic Research, The University of Montana.

30,900

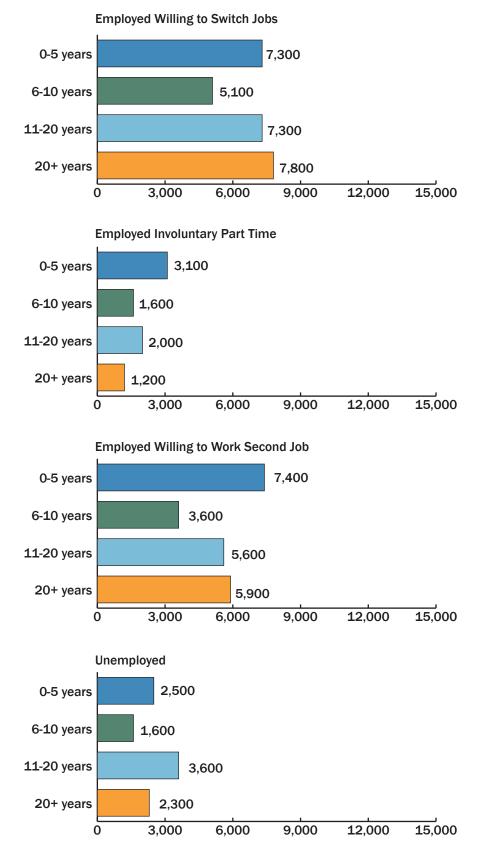




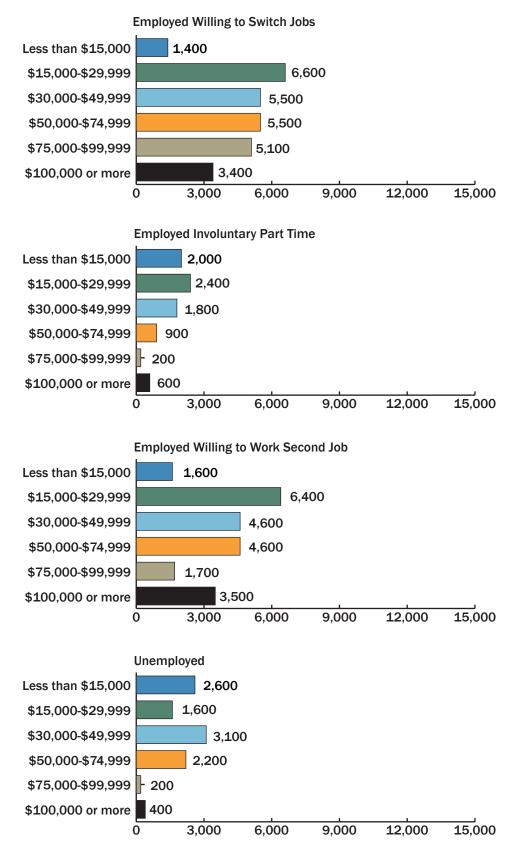
# Figure 3.6 Available Labor Supply By Educational Status, Region 2, January-September 2008

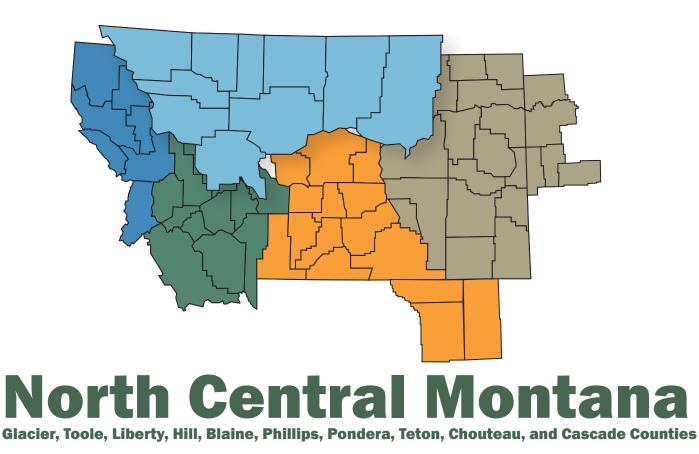


#### Figure 3.7 Available Labor Supply By Length of Residence, Region 2, January-September 2008









The 10-county north central region of the state is estimated to have an available labor supply of 29,500 workers. This is a little less than half the number of available workers in the western and south central regions of Montana. The available work force is 55 percent female. Almost a quarter of the available workforce in north central Montana consists of younger workers, aged 18-44 years, who are looking for a job in addition to the one they already have.

The available workforce in north central Montana is more dominated by those whose highest educational credential is a high school diploma or GED (62.5 percent) than the state average (51.9 percent). The proportion of those available for new job opportunities who have a college degree is smaller than the state average.

22 percent of available workers said they would entertain job opportunities paying the state minimum wage, compared to 13.1 percent who answered similarly to the same question across Montana. Two thirds of available workers would consider job opportunities only within a 20 mile commuting distance from their homes.

#### Table 3.3 **Estimated Available Labor Supply, Region 3, 2008**

#### **Available Labor Supply = 29,500**

GENERAL CHARACTERISTICS						
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	13,200	18-24	9,500	Less than High School	3,000	
Female	16,300	25-44	10,400	High School graduate	18,400	
		45-54	6,100	Some post high school	3,600	
		55+	3,500	College graduate (4yr)	4,500	

WAGES AND COMMUTING						
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS			
Minimum wage	6,500	0-10 miles	10,100			
\$6.56-9.99	7,800	11-20 miles	9,600			
\$10.00-11.99	5,800	21-30 miles	4,800			
\$12.00-17.99	6,100	More than 30 miles	5,000			
\$18.00+	3,300					

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*		WILLING TO WORK FOR A	WORKERS*		
Information computer technology	16,400		Welding or metal plant	9,800		
Health service fields	13,700		Production manufacturing plant	8,300		
Trucking and transportation	4,900		Biomanufacturer	4,600		
Production and manufacturing	7,900		Customer service call center	10,100		
Biomanufacturing	4,100	'	*Respondents could reply to more	e than one catego		
Machine trades	8,400					
Construction trades	8,900					
Energy production fields	10,600					

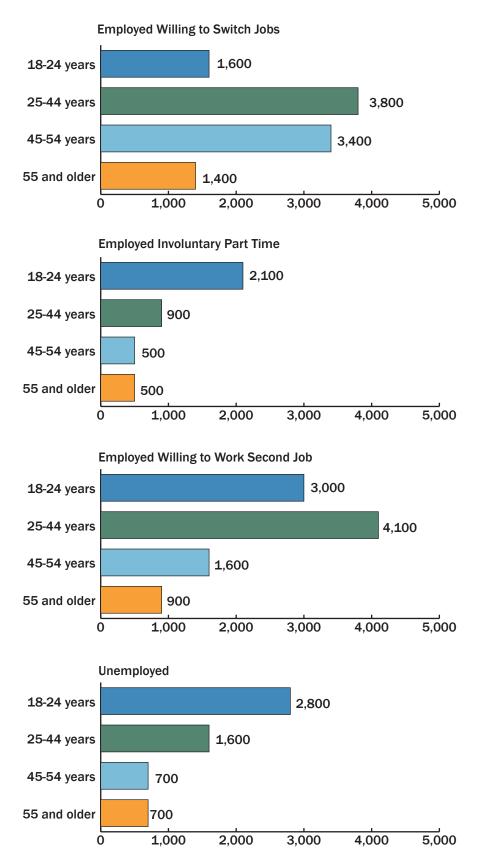
*Respondents	could reply	to	more	than	one	category.
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Source: Bureau of Business and Economic Research, The University of Montana.

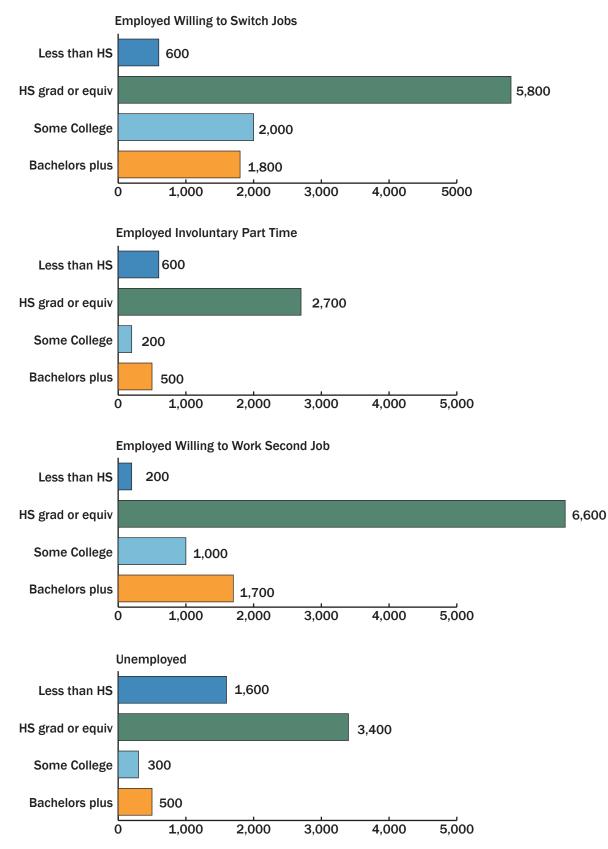
Teaching and education

12,900

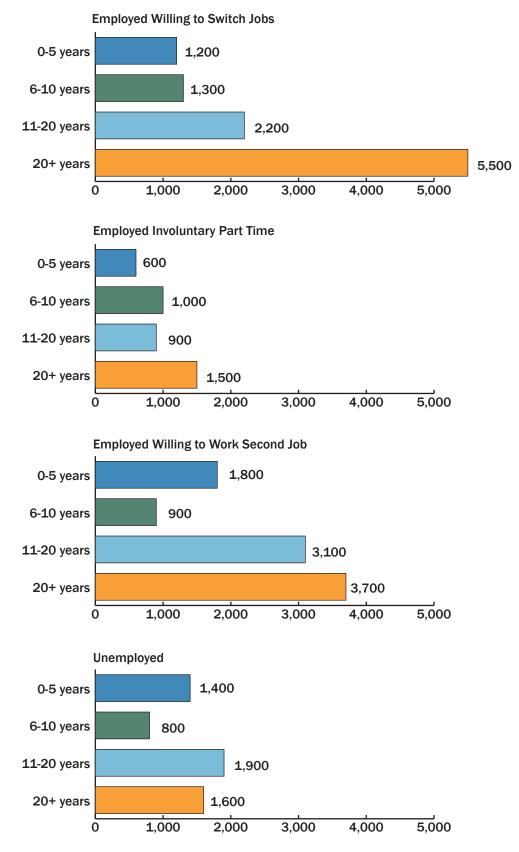




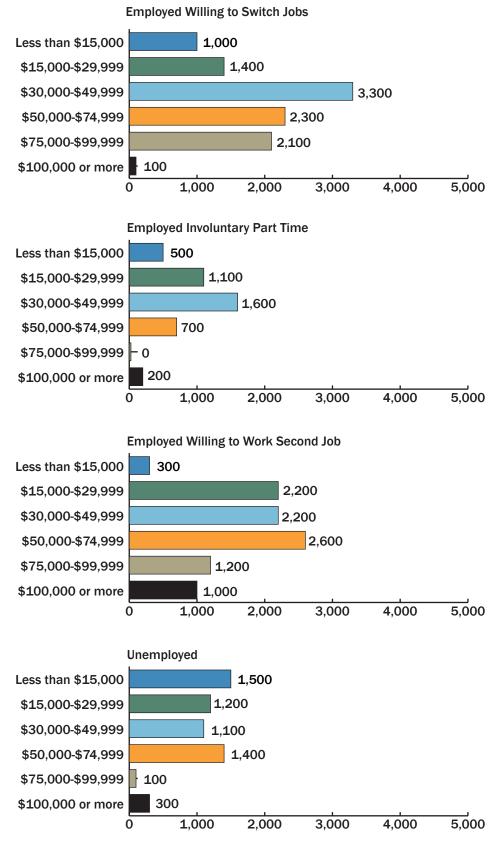
### Figure 3.10 Available Labor Supply By Educational Status, Region 3, January-September 2008

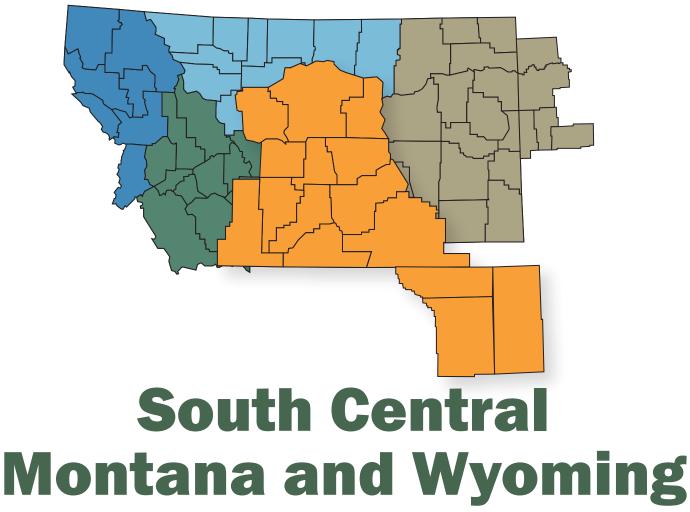


### Figure 3.11 Available Labor Supply By Length of Residence, Region 3, January-September 2008



### Figure 3.12 Available Labor Supply By Household Income, Region 3, January-September 2008





Judith Basin, Fergus, Petroleum, Wheatland, Golden Valley, Musselshell, Park, Sweet Grass, Stillwater, Carbon, Yellowstone, Bighorn, Sheridan (WY), Johnson (WY), and Cambell (WY) counties

There are estimated to be 65,100 in the available labor force in the 12 counties of Montana and 3 counties of Wyoming which make up the south central Montana labor market region. 33,800 of available workers, slightly more than half, are male. 46.4 percent of available workers were aged 25-44 years, compared to the 40.3 percent share of workers in the same age group in the statewide available labor pool.

In many other respects, the profile of the available labor force in south central Montana is virtually identical to the state average: 25.3 percent have a college degree (versus the 25.9 percent state average), 62.4 percent restricted their job considerations to a 20 mile commute distance (59.5 percent for the state), 63 percent said they were working in their chosen fields (62.9 percent for the state), and 87.6 percent said health insurance was very important in determining an attractive job (83.3 percent was the statewide average).

14 percent of the available work force, or 9300 workers, are in households with income greater than \$100,000 per year. The available labor pool is more dominated by longer term residents, with 65 percent having lived in the region 10 years or more. Information and computer technology, energy production, and teaching and education fields were the most frequently mentioned by the available workforce as areas where training was most desirable.

Teaching and education

#### Table 3.4 Estimated Available Labor Supply, Region 4, 2008

### Available Labor Supply = 65,100

	GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	33,800	18-24	13,200	Less than High School	2,500	
Female	31,300	25-44	30,200	High School graduate	35,900	
45		45-54	14,000	Some post high school	10,200	
		55+	7,700	College graduate (4yr)	16,500	

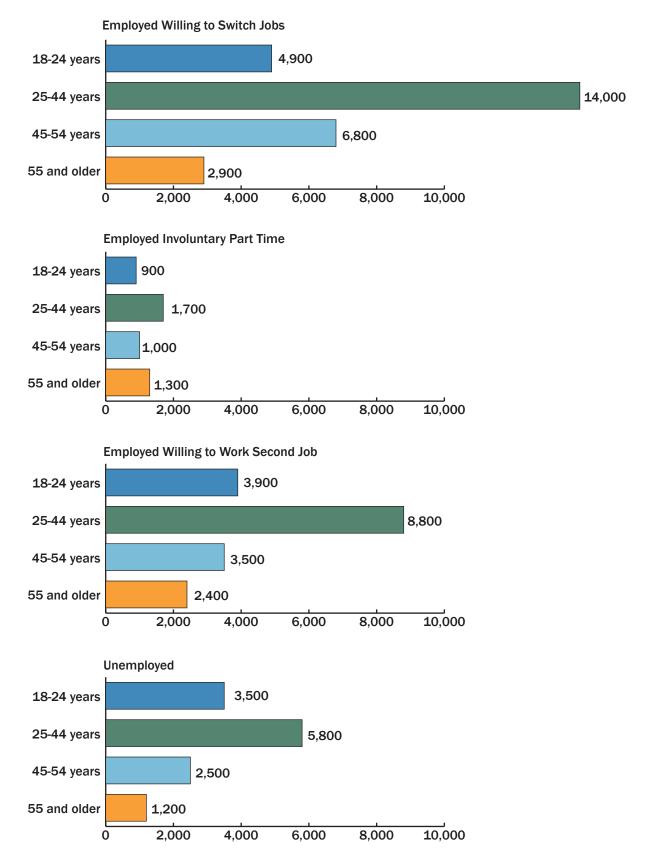
WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	6,900	0-10 miles	20,800		
\$6.56-9.99	16,000	11-20 miles	19,800		
\$10.00-11.99	12,700	21-30 miles	8,700		
\$12.00-17.99	15,200	More than 30 miles	15,800		
\$18.00+	14,300		,		

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A WORKERS*				
Information computer technology	31,700	Welding or metal plant 21,800				
Health service fields	25,800	Production manufacturing plant 26,900				
Trucking and transportation	14,300	Biomanufacturer 16,400				
Production and manufacturing	23,500	Customer service call center 17,400				
Biomanufacturing	13,700	*Respondents could reply to more than one catego				
Machine trades	23,800					
Construction trades	24,800					
Energy production fields	28,300	1				

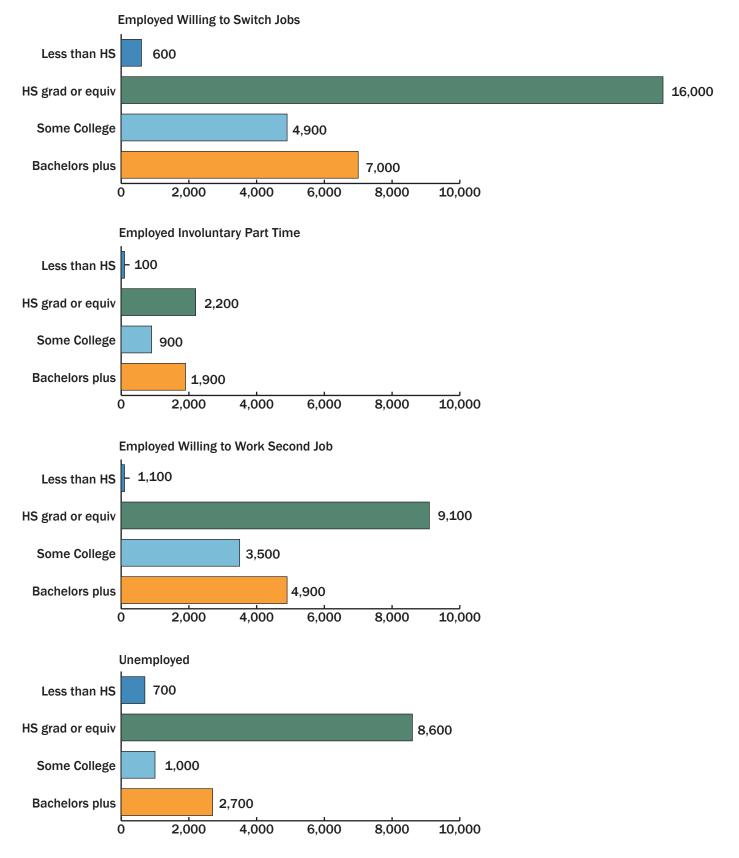
Source: Bureau of Business and Economic Research, The University of Montana.

25,300

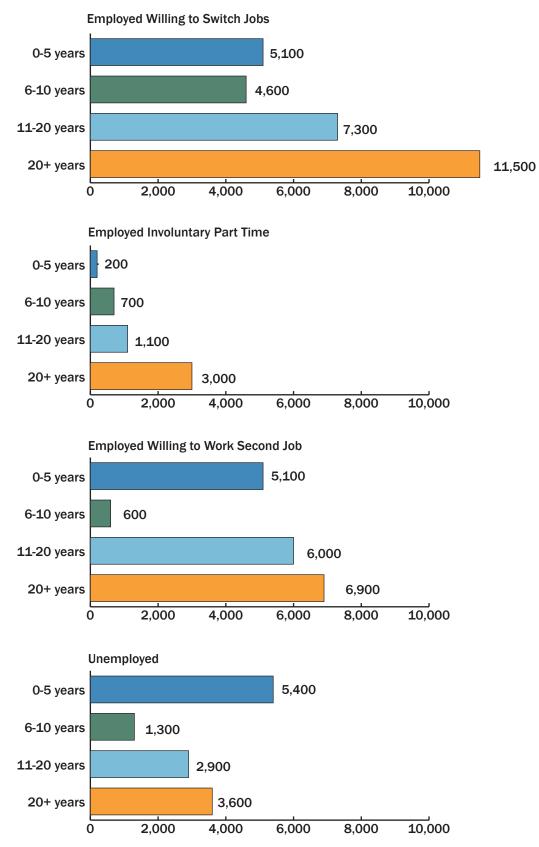




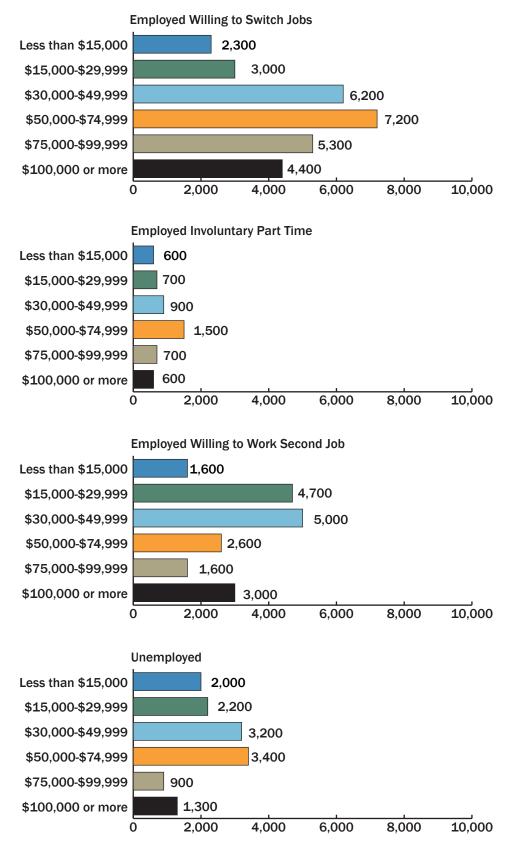
### Figure 3.14 Available Labor Supply By Educational Status, Region 4, January-September 2008

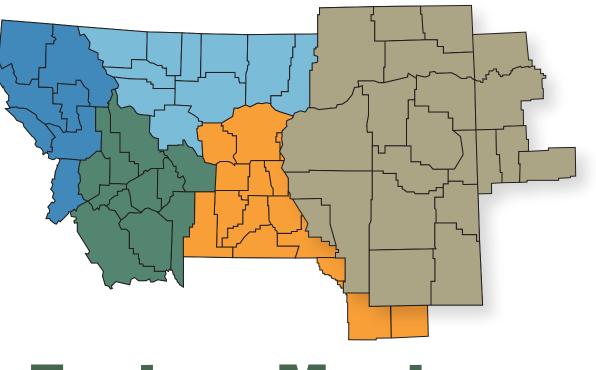


### Figure 3.15 Available Labor Supply By Length of Residence, Region 4, January-September 2008



### Figure 3.16 Available Labor Supply By Household Income, Region 4, January-September 2008





## **Eastern Montana and North Dakota**

Valley, Daniels, Roosevelt, Sheridan, Garfield, McCone, Richland, Dawson, Prairie, Wibaux, Rosebud, Custer, Fallon, Treasure, Powder River, Carter, Williams (ND), Mackensie (ND), Golden Valley (ND), Billings (ND), and Stark (ND) counties

The eastern Montana labor force region, with 16 Montana and 5 adjoining North Dakota counties, is geographically the largest in the state. The available labor supply in the region is estimated to be 26,600. That number is equally split between females and males. They are dominated by those aged 44 years or younger, although the proportion of available workers aged 55 years and older in eastern Montana (14.4 percent) is slightly higher than the state average (12.6 percent).

The available worker in eastern Montana is slightly more likely to lack a high school degree than the state average (10.1 percent versus 8.1 percent), and less likely to have a college degree. 19.4 percent of available workers in eastern Montana have a college degree compared to 25.9 percent statewide.

A higher proportion of workers interested in new job opportunities said they would commute further than 30 miles (28.8 percent) than any other region of the state. Wage expectations were also comparatively modest, with a higher fraction of prospective workers willing to work for less than \$10 per hour than the state average. 37.2 percent of available workers in eastern Montana had lived in the region for more than 20 years.

#### Table 3.5 **Estimated Available Labor Supply, Region 5, 2008**

### **Available Labor Supply = 26,600**

	GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	13,500	18-24	7,400	Less than High School	2,700	
Female	13,100	25-44	9,300	High School graduate	13,900	
45-5-		45-54	6,100	Some post high school	4,900	
		55+	3,800	College graduate (4yr)	5,100	

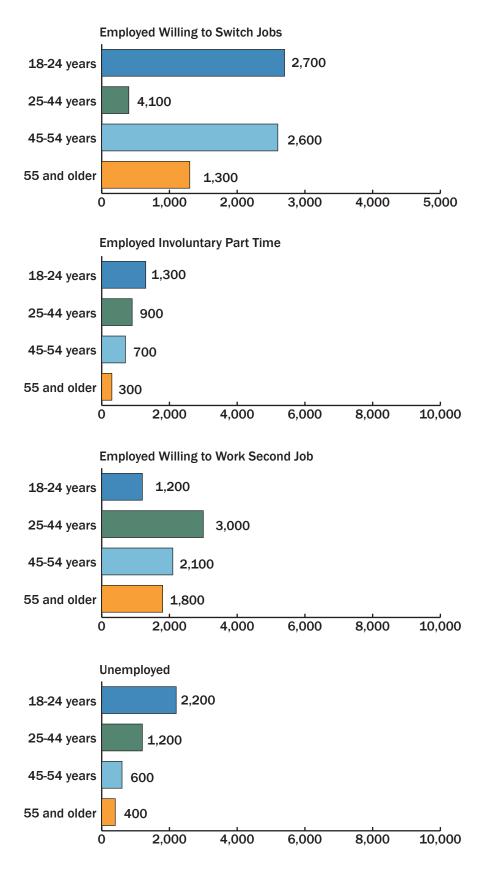
WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	5,100	0-10 miles	8,400		
\$6.56-9.99	7,500	11-20 miles	6,100		
\$10.00-11.99	4,400	21-30 miles	4,400		
\$12.00-17.99	4,700	More than 30 miles	7,700		
\$18.00+	4,900				

TRAINI	NG AND INDU	JS	TRY PREFERENCES	
WILLING TO BE TRAINED IN	WORKERS*		WILLING TO WORK FOR A	
Information computer technology	13,400	] [	Welding or metal plant	
Health service fields	11,000	] [	Production manufacturing plant	
Trucking and transportation	6,200	1 [	Biomanufacturer	
Production and manufacturing	9,700	] [	Customer service call center	
Biomanufacturing	5,400	] `	*Respondents could reply to more	e t
Machine trades	7,300			
Construction trades	10,200			
Energy production fields	12,000			
Teaching and education	10,600			

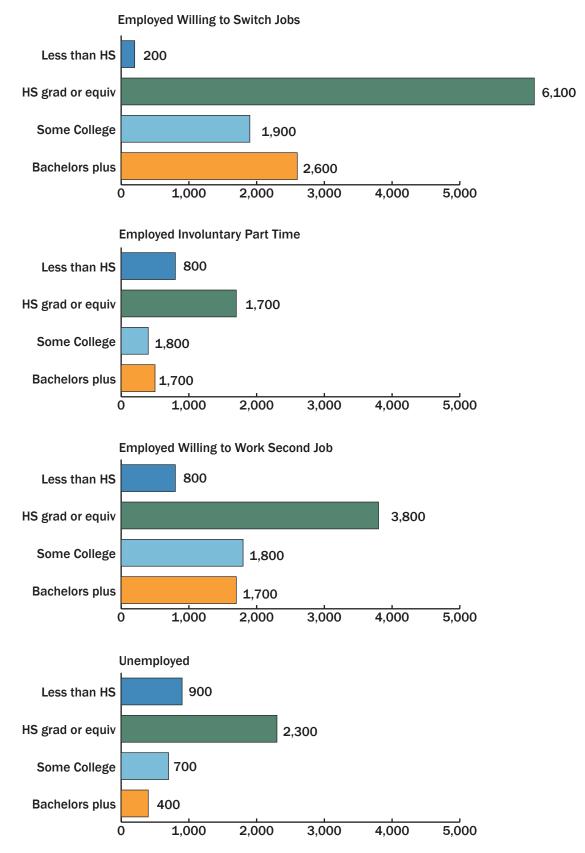
than one category.

WORKERS\* 7,700 10,300 6,500 8,400

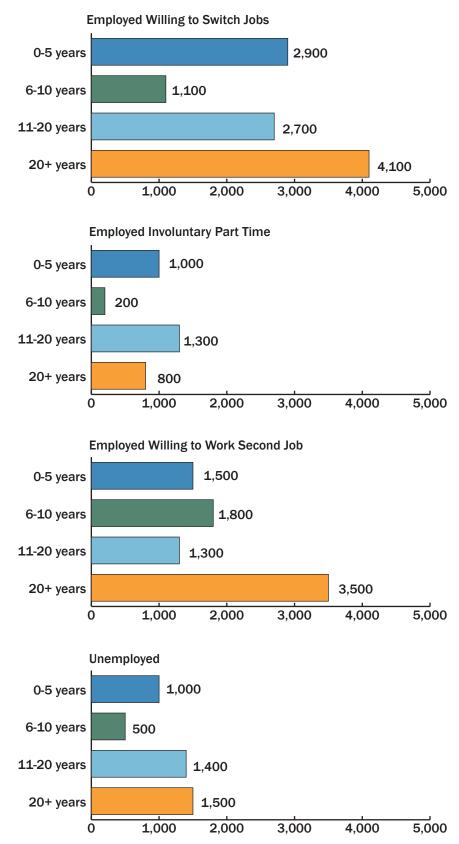
### Figure 3.17 Available Labor Supply By Age, Region 5, January-September 2008



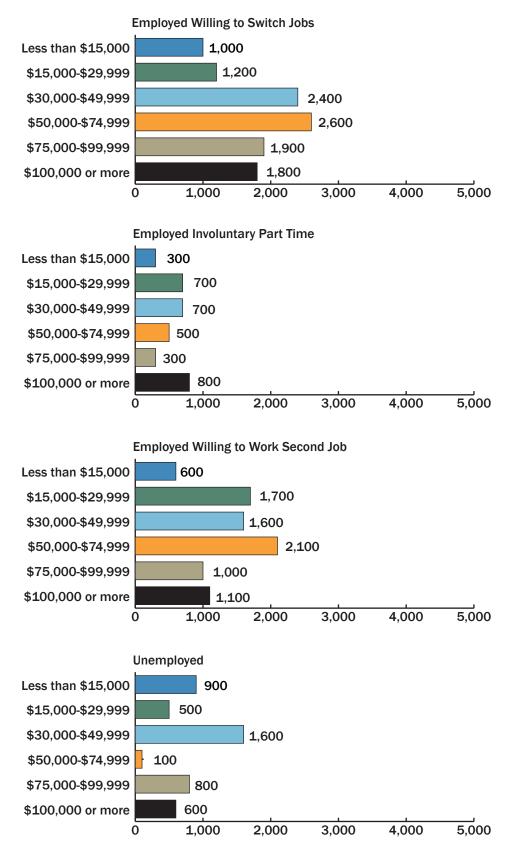
### Figure 3.18 Available Labor Supply By Educational Status, Region 5, January-September 2008



### Figure 3.19 Available Labor Supply By Length of Residence, Region 5, January-September 2008



### Figure 3.20 Available Labor Supply By Household Income, Region 5, January-September 2008



51

## **American Indian Labor Force**

The American Indian labor force can be divided between those who live on one of the seven reservations in Montana, and those who live elsewhere in the state. Due to constraints of small sample size, it was necessary to combine the responses of American Indians residing on the Fort Belknap and Rocky Boys reservations into a single geographic category.

We estimate that the available American Indian workforce in Montana is 20,500. This pool is 55 percent male. About 13,800 of these workers live on one of the state's seven reservations – the remaining 6,700 live elsewhere in the state. 12.7 percent of the American Indian labor force were unemployed. 83 percent of those unemployed (defined as not working and either looking or planning to look for work) were aged 44 years or less.

The profiles of the available American Indian labor force for the seven geographic areas available for analysis are presented below. Significant differences exist, both between areas and between American Indian's and the overall population.

## Table 4.1Estimated Available Labor Supply,All American Indians, 2008

### Available Labor Supply = 20,500

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	11,300	18-24	6,400	Less than High School	2,700
Female	9,200	25-44	10,000	High School graduate	12,700
	<u> </u>	45-54	2,900	Some post high school	3,600
		55+	1,200	College graduate (4yr)	1,500

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	4,400	0-10 miles	4,800		
\$6.56-9.99	5,900	11-20 miles	5,300		
\$10.00-11.99	3,600	21-30 miles	3,500		
\$12.00-17.99	4,200	More than 30 miles	6,900		
\$18.00+	2,400				

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*	Π	WILLING TO WORK FOR A	WORKERS*		
Information computer technology	13,000	1	Welding or metal plant	7,500		
Health service fields	11,000	1	Production manufacturing plant	8,500		
Trucking and transportation	5,900	1	Biomanufacturer	5,000		
Production and manufacturing	6,900	1	Customer service call center	7,600		
Biomanufacturing	3,800	1	*Respondents could reply to mor	e than one catego		
Machine trades	8,900	1				
Construction trades	9,100	1				
Energy production fields	7,200	1				
Teaching and education	8,100	1				

# Table 4.2Estimated Available American IndianLabor Supply, Flathead Reservation,2008

### Available Labor Supply = 2,600

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	1,400	18-24	1,000	Less than High School	600
Female	1,200	25-44	1,100	High School graduate	1,200
		45-54	400	Some post high school	500
		55+	100	College graduate (4yr)	300

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	700	0-10 miles	400		
\$6.56-9.99	800	11-20 miles	900		
\$10.00-11.99	400	21-30 miles	400		
\$12.00-17.99	500	More than 30 miles	900		
\$18.00+	200		-		

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*			
Information computer technology	1,500	Welding or metal plant	1,100			
Health service fields	1,300	Production manufacturing plant	1,100			
Trucking and transportation	900	Biomanufacturer	800			
Production and manufacturing	800	Customer service call center	700			
Biomanufacturing	700	*Respondents could reply to mor	e than one categ			
Machine trades	1,300					
Construction trades	1,500	1				
Energy production fields	1,200	]				
Teaching and education	1,100	1				

## Table 4.3Estimated Available American IndianLabor Supply, Crow Reservation, 2008

### Available Labor Supply = 2,300

	GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	1,200	18-24	700	Less than High School	200	
Female	1,100	25-44	1,100	High School graduate	1,600	
		45-54	300	Some post high school	300	
		55+	200	College graduate (4yr)	200	

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	600	0-10 miles	400		
\$6.56-9.99	900	11-20 miles	500		
\$10.00-11.99	300	21-30 miles	400		
\$12.00-17.99	200	More than 30 miles	1,000		
\$18.00+	300				

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*			
Information computer technology	1,600	Welding or metal plant	800			
Health service fields	1,100	Production manufacturing plant	800			
Trucking and transportation	700	Biomanufacturer	300			
Production and manufacturing	900	Customer service call center	900			
Biomanufacturing	500	*Respondents could reply to more	e than one categ			
Machine trades	900					
Construction trades	1,200					
Energy production fields	900					

Source: Bureau of Business and Economic Research, The University of Montana.

1,100

Teaching and education

# Table 4.4Estimated Available American IndianLabor Supply, Northern CheyenneReservation, 2008

### Available Labor Supply = 1,700

	GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	1,100	18-24	500	Less than High School	200	
Female	600	25-44	800	High School graduate	1,100	
		45-54	300	Some post high school	300	
		55+	100	College graduate (4yr)	200	

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	400	0-10 miles	300		
\$6.56-9.99	600	11-20 miles	500		
\$10.00-11.99	300	21-30 miles	200		
\$12.00-17.99	300	More than 30 miles	700		
\$18.00+	100		-		

TRAINING AND INDUSTRY PREFERENCES					
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*		
Information computer technology	1,200	Welding or metal plant	700		
Health service fields	1,100	Production manufacturing plant	800		
Trucking and transportation	700	Biomanufacturer	500		
Production and manufacturing	900	Customer service call center	500		
Biomanufacturing	600	*Respondents could reply to more	e than one catego		
Machine trades	900				
Construction trades	1,000				
Energy production fields	900	]			

Source: Bureau of Business and Economic Research, The University of Montana.

700

**Teaching and education** 

# Table 4.5Estimated Available American IndianLabor Supply, Fort Peck Reservation,2008

### Available Labor Supply = 2,400

	GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS	
Male	1,100	18-24	600	Less than High School	400	
Female	1,300	25-44	1,300	High School graduate	1,200	
		45-54	300	Some post high school	400	
		55+	200	College graduate (4yr)	400	

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	900	0-10 miles	600		
\$6.56-9.99	500	11-20 miles	700		
\$10.00-11.99	500	21-30 miles	300		
\$12.00-17.99	300	More than 30 miles	800		
\$18.00+	200		<u>.</u>		

TRAINING AND INDUSTRY PREFERENCES					
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*		
Information computer technology	1,500	Welding or metal plant	800		
Health service fields	1,000	Production manufacturing plant	800		
Trucking and transportation	800	Biomanufacturer	500		
Production and manufacturing	500	Customer service call center	900		
Biomanufacturing	300	*Respondents could reply to more	e than one categor		
Machine trades	800				
Construction trades	900				
Energy production fields	600				
Teaching and education	1,000	1			

# Table 4.6Estimated Available American IndianLabor Supply, Blackfeet Reservation,2008

### Available Labor Supply = 2,900

GENERAL CHARACTERISTICS					
GENDER	WORKERS	AGE	WORKERS	EDUCATION	WORKERS
Male	1,100	18-24	1,000	Less than High School	600
Female	1,800	25-44	1,500	High School graduate	1,800
<u></u>		45-54	300	Some post high school	300
		55+	100	College graduate (4yr)	100

WAGES AND COMMUTING					
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS		
Minimum wage	1,000	0-10 miles	800		
\$6.56-9.99	1,000	11-20 miles	600		
\$10.00-11.99	500	21-30 miles	800		
\$12.00-17.99	300	More than 30 miles	700		
\$18.00+	100				

TRAINING AND INDUSTRY PREFERENCES						
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*			
Information computer technology	2,000	Welding or metal plant	1,000			
Health service fields	1,900	Production manufacturing plant	900			
Trucking and transportation	600	Biomanufacturer	600			
Production and manufacturing	800	Customer service call center	1,300			
Biomanufacturing	400	*Respondents could reply to more	e than one categ			
Machine trades	800					
Construction trades	1,300					
Energy production fields	1,200					
Teaching and education	1,500					

### Table 4.7 Estimated Available American Indian Labor Supply, Fort Belknap & Rocky Boys Reservation, 2008

Available Labor Supply = 1,900

GENERAL CHARACTERISTICS							
GENDER	GENDER WORKERS AGE WORKERS E				WORKERS		
Male	1,100	18-24	500	Less than High School	400		
Female	800	25-44	1,100	High School graduate	1,000		
			200	Some post high school	300		
		55+	100	College graduate (4yr)	200		

WAGES AND COMMUTING						
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS			
Minimum wage	400	0-10 miles	600			
\$6.56-9.99	300	11-20 miles	200			
\$10.00-11.99	500	21-30 miles	400			
\$12.00-17.99	500	More than 30 miles	700			
\$18.00+	200		·			

TRAINING AND INDUSTRY PREFERENCES							
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*				
Information computer technology	1,200	Welding or metal plant	700				
Health service fields	1,200	Production manufacturing plant	800				
Trucking and transportation	600	Biomanufacturer	300				
Production and manufacturing	600	Customer service call center	500				
Biomanufacturing	200	*Respondents could reply to mo	re than one catego				
Machine trades	600						
Construction trades	700						
Energy production fields	500						
Teaching and education	700						

## Table 4.8Estimated Available American IndianLabor Supply, All Other Areas, 2008

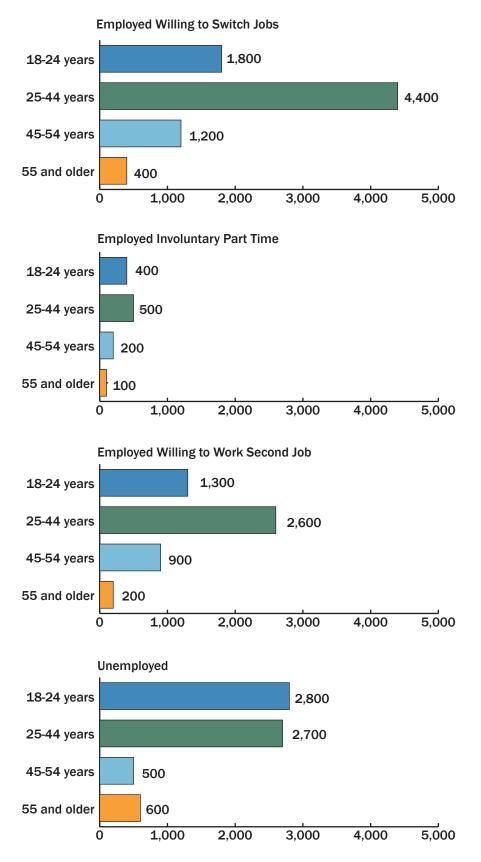
### Available Labor Supply = 6,700

GENERAL CHARACTERISTICS							
GENDER WORKERS AGE WORKERS			EDUCATION	WORKERS			
Male	4,300	18-24	2,100	Less than High School	300		
Female	2,400	25-44	3,100	High School graduate	4,700		
			1,100	Some post high school	1,600		
		55+	400	College graduate (4yr)	100		

WAGES AND COMMUTING							
LOWEST WAGE ACCEPTABLE	WORKERS	MAXIMUM COMMUTE	WORKERS				
Minimum wage	400	0-10 miles	1,800				
\$6.56-9.99	1,900	11-20 miles	1,800				
\$10.00-11.99	1,000	21-30 miles	1,000				
\$12.00-17.99	2,200	More than 30 miles	2,100				
\$18.00+	1,200		·				

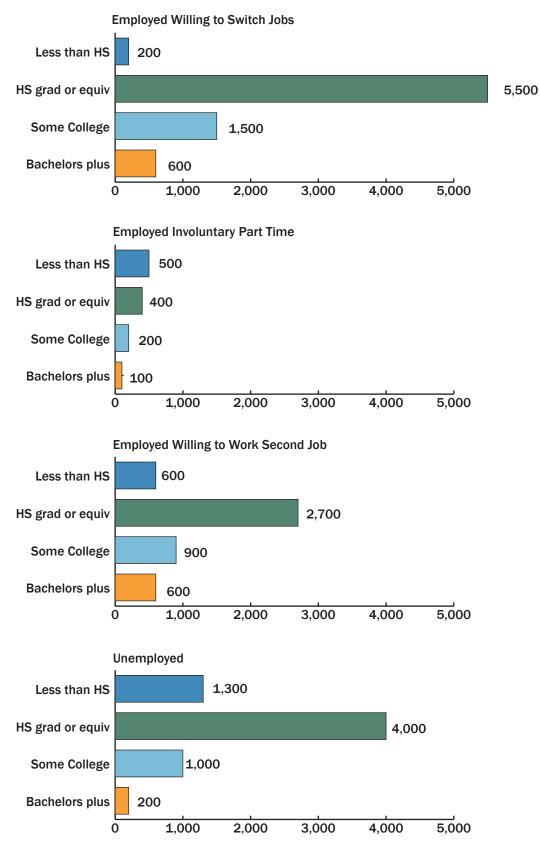
TRAINING AND INDUSTRY PREFERENCES							
WILLING TO BE TRAINED IN	WORKERS*	WILLING TO WORK FOR A	WORKERS*				
Information computer technology	4,000	Welding or metal plant	2,400				
Health service fields	3,400	Production manufacturing plant	3,300				
Trucking and transportation	1,600	Biomanufacturer	2,000				
Production and manufacturing	2,400	Customer service call center	2,800				
Biomanufacturing	1,100	*Respondents could reply to mor	e than one categ				
Machine trades	3,600						
Construction trades	2,500	1					
Energy production fields	1,900	1					
Teaching and education	2,000						

### Figure 4.1 Available Labor Supply By Age, All American Indian Reservations, January-September 2008

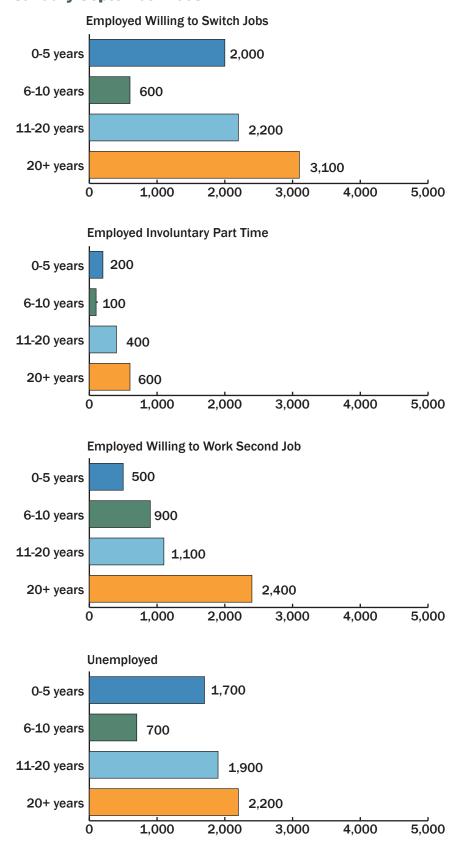


### Figure 4.2

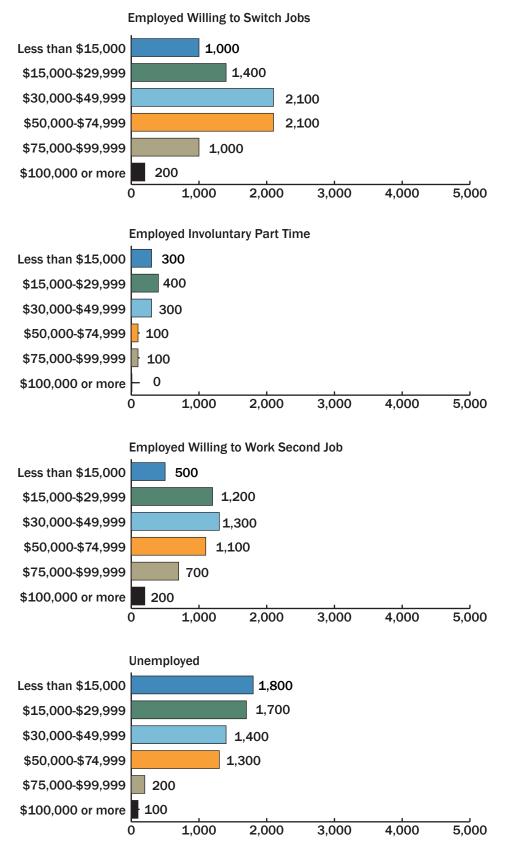
## Available Labor Supply By Educational Status, All American Indian Reservations, January-September 2008



#### Figure 4.3 Available Labor Supply By Length of Residence, All American Indian Reservations, January-September 2008



### Available Labor Supply By Household Income, All American Indian Reservations, January-September 2008



### Unemployment in the 2008 Labor Market Analysis Survey

The percentages of unemployed persons presented in the main body of this report (above) are not unemployment rates. Rather, they represent the number of unemployed adults divided by the total number of adults. Readers should keep this in mind as they use the information presented in the main body of this report.

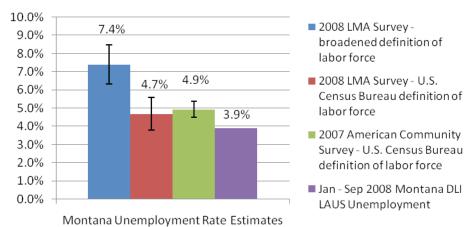
It is useful to calculate an unemployment rate using the 2008 LMA Survey data. This enables readers to compare LMA Survey data with other government data sources. However, readers should take great care when making these comparisons. The definitions for unemployment and for the labor force used by the U.S. Bureau of Labor Statistics (BLS) and the Montana Department of Labor and Industry (DLI) differ from those used in this study. The estimates published by the BLS and the DLI are designed as a source of monthly unemployment data, whereas the 2008 LMA Survey is designed to represent unemployment over nearly a year. The difference in time frame impacts the estimation of the unemployment rate in two ways.

First, the 2008 LMA Survey includes people who were not working and said they will look for work over the next year in the definition of the unemployed. On the other hand, the DLI uses the definition set by the U.S. Bureau of Labor Statistics, which defines the unemployed as people who are not working, but who looked for work in the last month. As a result, 2008 LMA Survey unemployment rates published throughout this document are higher than the DLI rate. The 2008 LMA Survey unemployment definition allowed respondents who said they would look for work over the next year to be routed through questions that examined their job and training interests and preferences. Second, the difference in data collection periods between the 2008 LMA Survey and the BLS / DLI also brings about differences in unemployment rates. The BLS Current Population Survey (CPS) is conducted monthly, whereas 2008 LMA Survey data were collected over nearly a year. The episodic nature of unemployment may cause the 2008 LMA survey to estimate unemployment rates that differ from rates calculated using CPS data.

In contrast to the CPS, the U.S. Census Bureau's American Community Survey (ACS) is designed to be a source of yearly unemployment data. This makes ACS data more useful when making comparisons with the 2008 LMA Survey. However, definitions used in the ACS closely resemble those used by DLI and BLS. Readers should keep this in mind if they make comparisons between the data presented throughout this report and the ACS.

It is possible to calculate an unemployment rate using 2008 LMA Survey data with labor market definitions that roughly approximate those used in the ACS (see the chart above). This is done by reclassifying people who were not working and said they will look for work over the next year from "unemployed" to "not in the work force". Using this definition the 2008 LMA Survey Montana unemployment rate is 4.7%, which is not statistically distinguishable from the 2007 ACS Montana rate of 4.9%. Since the ACS is considered a very high quality survey, the similarity between these two unemployment rates increases confidence in the quality of the 2008 LMA Survey.

### 2008 LMA Survey Unemployment Rate Comparison



Sources: Bureau of Business and Economic Research, The University of Montana; Research and Analysis Bureau, Montana Department of Labor and Industry; U.S. Census Bureau.

### **Montana Regional Appendix**

### Table B1

### Adult Labor Force Status By Selected Demographic Characteristics, Montana, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age	,				
18-24 years	68,000	33,700	10,800	112,500	13.4%
25-44 years	105,200	134,500	27,400	267,200	31.8%
45-54 years	54,800	103,900	15,700	174,200	20.7%
55 and older	32,900	90,100	163,400	286,400	34.1%
Education	•				•
Less than HS	21,200	11,800	22,100	55,300	6.6%
HS Grad or GED	135,400	177,500	122,100	435,000	51.8%
Some college	36,900	46,200	19,900	102,700	12.2%
BA +	67,400	126,600	53,200	247,300	29.4%
Length of Experience	•				
0-5 years	64,400	57,600	22,900	144,900	17.2%
6-10 years	40,100	60,900	28,700	129,700	15.4%
11-20 years	70,100	74,400	38,100	182,600	21.7%
More than 20 years	86,300	169,200	127,600	383,100	45.6%
2007 Household Income	•		·		
Less than \$15,000	27,600	14,100	30,000	71,800	8.5%
\$15,000-\$29,999	52,000	44,900	54,600	151,500	18.0%
\$30,000-\$49,999	64,000	80,100	60,200	204,300	24.3%
\$50,000-\$74,999	58,200	90,200	41,400	189,800	22.6%
\$75,000-\$99,999	28,900	56,600	14,800	100,300	11.9%
\$100,000 and more	30,200	76,100	16,300	122,600	14.6%
Total	260,900	362,000	217,300	840,300	100%
Percent of Total Population	31.0%	43.1%	25.9%	100.0%	N/A

### Table B2Adult Labor Force Status By Selected Demographic Characteristics, Region 1, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age					-
18-24 years	18,700	10,900	3,400	33,000	14.2%
25-44 years	29,000	37,100	9,000	75,200	32.2%
45-54 years	14,900	25,900	5,700	46,600	20.0%
55 and older	9,100	20,200	49,200	78,500	33.7%
Education		·			·
Less than HS	8,900	4,100	5,800	18,900	8.1%
HS Grad or GED	34,400	47,600	35,300	117,200	50.3%
Some college	9,900	10,500	8,000	28,400	12.2%
BA +	18,600	31,900	18,200	68,600	29.4%
Length of Residence		•			·
0-5 years	16,900	17,300	9,600	43,700	18.7%
6-10 years	13,300	18,900	10,800	42,900	18.4%
11-20 years	19,800	23,400	13,200	56,400	24.2%
More than 20 years	21,800	34,600	33,800	90,200	38.7%
2007 Household Income	-	·	·		·
Less than \$15,000	7,400	6,600	8,800	22,800	9.8%
\$15,000-\$29,999	14,200	14,000	14,800	43,000	18.4%
\$30,000-\$49,999	19,300	21,900	21,000	62,200	26.7%
\$50,000-\$74,999	17,900	21,300	13,400	52,500	22.5%
\$75,000-\$99,999	5,700	12,900	4,800	23,500	10.1%
\$100,000 and more	7,300	17,300	4,600	29,200	12.5%
Total	71,800	94,000	67,300	233,200	100%
Percent of Total Population	30.8%	40.3%	28.9%	100.0%	N/A

## Table B3Adult Labor Force Status By Selected Demographic Characteristics, Region 2, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age					
18-24 years	19,200	7,000	1,200	27,400	15.0%
25-44 years	26,200	28,300	5,900	60,300	33.0%
45-54 years	13,700	20,700	2,500	36,900	20.2%
55 and older	8,800	17,300	31,900	58,000	31.8%
Education	- <b>.</b>	r	· · · · · · · · · · · · · · · · · · ·		•
Less than HS	4,100	1,400	3,800	9,200	5.0%
HS Grad or GED	32,800	33,300	23,200	89,000	48.8%
Some college	8,300	10,200	2,600	21,100	11.6%
BA +	22,700	28,300	11,900	62,900	34.5%
Length of Residence					·
0-5 years	20,200	12,300	4,000	36,500	20.0%
6-10 years	12,000	15,300	6,400	33,700	18.5%
11-20 years	18,500	13,100	6,800	38,500	21.1%
More than 20 years	17,200	32,400	24,100	73,800	40.4%
2007 Household Income					
Less than \$15,000	7,600	1,100	5,000	13,700	7.5%
\$15,000-\$29,999	17,000	7,600	13,500	38,100	20.9%
\$30,000-\$49,999	15,000	18,100	9,800	42,900	23.5%
\$50,000-\$74,999	13,200	20,700	8,400	42,300	23.2%
\$75,000-\$99,999	7,200	9,300	1,600	18,100	9.9%
\$100,000 and more	7,900	16,400	3,200	27,400	15.0%
Total	67,900	73,200	41,400	182,500	100%
Percent of Total Population	37.2%	40.1%	22.7%	100.0%	N/A

### Table B4Adult Labor Force Status By Selected Demographic Characteristics, Region 3, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age					
18-24 years	9,350	4,700	1,100	15,500	13.9%
25-44 years	10,700	18,000	5,000	33,800	30.2%
45-54 years	6,000	15,100	2,300	23,500	21.0%
55 and older	3,400	13,000	23,100	39,100	34.9%
Education		•			•
Less than HS	3,200	2,100	3,700	9,100	8.1%
HS Grad or GED	18,300	25,800	18,900	63,100	56.4%
Some college	3,400	5,850	1,800	11,100	9.9%
BA +	4,600	17,200	7,110	28,700	25.6%
Length of Residence	•				•
0-5 years	5,300	6,700	2,000	14,100	12.6%
6-10 years	4,100	5,300	3,000	12,400	11.1%
11-20 years	7,900	10,000	5,400	23,400	20.9%
More than 20 years	12,300	28,800	21,000	61,900	55.3%
2007 Household Income	÷	·			÷
Less than \$15,000	3,200	1,860	4,600	9,700	8.7%
\$15,000-\$29,999	6,100	7,300	7,400	20,900	18.7%
\$30,000-\$49,999	8,100	11,400	10,500	30,000	26.8%
\$50,000-\$74,999	6,900	13,800	5,600	26,400	23.6%
\$75,000-\$99,999	3,600	8,200	1,800	13,600	12.2%
\$100,000 and more	1,600	8,300	1,600	11,400	10.2%
Total	29,500	50,900	31,500	111,900	100%
Percent of Total Population	26.4%	45.5%	28.2%	100.0%	N/A

### Table B5Adult Labor Force Status By Selected Demographic Characteristics, Region 4, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age					
18-24 years	13,200	7,700	3,700	24,600	11.2%
25-44 years	30,200	37,900	4,800	73,000	33.3%
45-54 years	14,000	29,800	3,400	47,100	21.5%
55 and older	7,700	26,600	40,500	74,800	34.1%
Education		<u>.</u>			<u>.</u>
Less than HS	2,500	3,200	5,600	11,300	5.1%
HS Grad or GED	35,900	47,600	30,700	114,200	52.0%
Some college	10,200	13,000	4,900	28,100	12.8%
BA +	16,500	38,200	11,200	65,900	30.0%
Length of Residence					•
0-5 years	15,800	15,200	4,700	35,600	16.2%
6-10 years	7,200	17,700	6,610	31,500	14.4%
11-20 years	17,200	21,800	8,450	47,500	21.6%
More than 20 years	25,000	47,300	32,600	104,800	47.7%
2007 Household Income					
Less than \$15,000	6,500	3,200	7,500	17,200	7.8%
\$15,000-\$29,999	10,600	11,000	12,900	34,500	15.7%
\$30,000-\$49,999	15,300	20,800	12,200	48,300	22.0%
\$50,000-\$74,999	14,800	24,100	10,300	49,200	22.4%
\$75,000-\$99,999	8,500	17,700	4,200	30,400	13.8%
\$100,000 and more	9,300	25,200	5,200	39,800	18.1%
Total	65,100	102,000	52,400	219,500	100%
Percent of Total Population	29.7%	46.5%	23.9%	100.0%	N/A

## Table B6Adult Labor Force Status By Selected Demographic Characteristics, Region 5, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age					
18-24 years	7,400	3,400	1,400	12,300	13.2%
25-44 years	9,300	13,100	2,700	25,000	26.8%
45-54 years	6,100	12,400	1,800	20,300	21.8%
55 and older	3,800	13,100	18,700	35,700	38.3%
Education			·		•
Less than HS	2,700	900	3,200	6,800	7.3%
HS Grad or GED	13,900	23,300	14,200	51,300	55.0%
Some college	4,900	6,600	2,500	14,100	15.1%
BA +	5,100	11,100	4,800	21,100	22.6%
Length of Residence			·		•
0-5 years	6,400	6,100	2,500	15,100	16.2%
6-10 years	3,600	3,700	1,900	9,200	9.9%
11-20 years	6,700	6,100	4,200	16,900	18.1%
More than 20 years	9,900	26,100	16,100	52,100	55.9%
2007 Household Income			·		•
Less than \$15,000	2,800	1,400	4,100	8,300	8.9%
\$15,000-\$29,999	4,100	5,000	5,900	15,000	16.1%
\$30,000-\$49,999	6,200	7,900	6,900	21,000	22.5%
\$50,000-\$74,999	5,300	10,300	3,600	19,300	20.7%
\$75,000-\$99,999	3,900	8,600	2,400	14,900	16.0%
\$100,000 and more	4,200	8,700	1,700	14,700	15.8%
Total	26,600	42,000	24,700	93,260	100%
Percent of Total Population	28.5%	45.0%	26.5%	100.0%	N/A

Table B7
Labor Force Status
Montana and Neighboring Areas in North Dakota and Wyoming
January – September 2008

	Labor Market Area						
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
ibor Force atus	Not in labor force	28.9%	22.7%	28.2%	23.9%	26.5%	25.9%
	Employed	40.4%	40.1%	45.5%	46.5%	45.0%	43.1%
	Employed-willing to switch	9.6%	11.0%	6.8%	9.1%	8.7%	9.3%
	Employed-might switch	2.6%	4.1%	2.3%	3.9%	2.9%	3.3%
	Employed-involuntary part-time	3.2%	4.3%	3.6%	2.3%	3.5%	3.3%
	Employed -willing to work another job	9.9%	12.3%	8.5%	8.5%	8.7%	9.7%
	Unemployed	5.5%	5.5%	5.1%	6.0%	4.7%	5.5%
	Total	233200	182500	111900	219500	93300	840300

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

 Table B8

 Age and Education

 Percentage of the Available Labor Supply

 Montana and Neighboring Areas in North Dakota and Wyoming

 January – September 2008

		Labor Market Area						
		Region 1	Region 2	Region 3	Region 4	Region 5	Total	
Age	18-24 years	26.0%	28.3%	32.2%	20.3%	27.9%	26.1%	
	25-44 years	40.5%	38.5%	35.2%	46.4%	35.0%	40.3%	
	45-54 years	20.8%	20.2%	20.8%	21.4%	22.7%	21.0%	
	55 and older	12.7%	13.0%	11.8%	11.8%	14.4%	12.6%	
Education	Less than HS	12.4%	6.0%	10.2%	3.8%	10.1%	8.1%	
	HS Grad or GED	47.9%	48.3%	62.5%	55.1%	52.1%	51.9%	
	Some college	13.8%	12.2%	12.0%	15.7%	18.4%	14.1%	
	BA+	25.9%	33.5%	15.3%	25.3%	19.4%	25.9%	
	Total	71800	67900	29500	65100	26600	260900	
Median age, years		36	35	35	37	37	36	

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

#### Table B9 Lowest Acceptable Wage and Maximum Commuting Distance Percentage of the Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

		Labor Market Area							
		Region 1	Region 2	Region 3	Region 4	Region 5	Total		
Lowest Acceptable Wage	Minimum wage (\$6.55)	13.0%	9.5%	22.0%	10.5%	19.2%	13.1		
	\$6.56-\$9.99	26.1%	25.9%	26.5%	24.6%	28.3%	26.0		
	\$10-\$11.99	19.5%	17.7%	19.6%	19.5%	16.6%	18.7		
	\$12.00-\$17.99	22.9%	29.4%	20.6%	23.4%	17.4%	23.9		
	\$18.00 and more	18.5%	17.5%	11.3%	22.0%	18.5%	18.4		
	Total	71800	67900	29500	65100	26600	2609		
Lowest Acceptable Wage, Median	,	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.		
Maximum Commuting Distance	0-10 miles	25.9%	34.5%	34.3%	32.0%	31.4%	31.1		
Distance	11-20 miles	27.6%	27.9%	32.5%	30.4%	23.0%	28.4		
	21-30 miles	20.4%	17.8%	16.1%	13.3%	16.7%	17.2		
	More than 30 miles	26.0%	19.7%	17.1%	24.3%	28.8%	23.3		
	Total	71800	67900	29500	65100	26600	2609		
Maximum Commuting Distance, Median		20	20	20	20	20	2007		

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

#### Table B10 Working Outside Chosen Field Percentage of the <u>Employed</u> Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

		Labor Market Area							
		Region 1	Region 2	Region 3	Region 4	Region 5	Total		
Job Outside Chosen Field	Working outside field because of lack of jobs	16.5%	18.9%	21.8%	16.1%	13.2%	17.3%		
	Outside field for another reason	17.5%	20.1%	17.6%	20.9%	24.9%	19.8%		
	Working in chosen field	66.0%	61.0%	60.7%	63.0%	61.9%	62.9%		
	Total	58900	57900	23700	52100	22200	214800		

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

#### Table B11 Interest in Changing Jobs Percentage of the <u>Employed</u> Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	et Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Even though you currently have a job	Yes	61.6%	60.3%	60.7%	64.2%	61.9%	61.8%
(OR ARE SELF EMPLOYED), would	Maybe	18.7%	17.5%	19.5%	20.2%	19.1%	18.9%
you be interested in CHANGING jobs?	No	19.7%	22.1%	19.9%	15.6%	19.0%	19.3%
	Total	58900	57900	23700	52100	22200	214800
Main Reason for Changing Jobs	An increase in pay	58.4%	54.2%	47.9%	58.5%	51.7%	55.6%
	An increase in benefits	10.6%	10.1%	9.6%	9.5%	11.6%	10.2%
	Improvement in working conditions	7.9%	7.0%	12.3%	8.0%	7.5%	8.1%
	More career advancement opportunities	13.3%	15.4%	10.7%	13.5%	13.4%	13.6%
	Underutilizing your skills	6.2%	7.6%	14.1%	8.9%	7.5%	8.2%
	To gain more job status, or prestige	3.6%	5.7%	5.3%	1.7%	8.4%	4.3%
	Total	38600	34900	13700	34800	14100	136100

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table B12 Sources for Learning About Job Openings Percentage of the Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	tet Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Vocational or career counselors	Yes	7.3%	7.7%	6.8%	7.2%	7.1%	7.
	No	92.7%	92.3%	93.2%	92.8%	92.9%	92.
The local job service (public employment	Yes	30.4%	26.4%	35.4%	33.1%	36.9%	31.
agency)	No	69.6%	73.6%	64.6%	66.9%	63.1%	68.
A private employment agency	Yes	12.7%	6.2%	3.1%	7.8%	6.5%	8.
	No	87.3%	93.8%	96.9%	92.2%	93.5%	91.
ob postings at current place of employment	Yes	19.1%	18.1%	26.2%	20.2%	28.4%	20.
	No	80.9%	81.9%	73.8%	79.8%	71.6%	79.
A school or university employment center	Yes	13.5%	15.0%	10.7%	11.8%	11.2%	12.
employment center	No	86.5%	85.0%	89.3%	88.2%	88.8%	87.
Newspaper advertisements	Yes	55.5%	55.9%	54.4%	58.0%	59.5%	56.
avertisements	No	44.5%	44.1%	45.6%	42.0%	40.5%	43.
Television advertisements	Yes	11.7%	8.3%	18.1%	15.7%	10.3%	12.
	No	88.3%	91.7%	81.9%	84.3%	89.7%	87.
Word of mouth (friends,	Yes	74.9%	70.2%	66.8%	72.6%	75.3%	72.
family, etc)	No	25.1%	29.8%	33.2%	27.4%	24.7%	27.
Contact employers directly	Yes	56.7%	58.2%	55.9%	56.5%	56.0%	56.
directly	No	43.3%	41.8%	44.1%	43.5%	44.0%	43.
Internet, web, computer	Yes	41.6%	47.4%	45.8%	40.9%	44.9%	43.
listings	No	58.4%	52.6%	54.2%	59.1%	55.1%	56.
Other media sources	Yes	13.6%	12.6%	17.3%	16.6%	18.5%	15.
(radio, tv, magazines, etc)	No	86.4%	87.4%	82.7%	83.4%	81.5%	85.
	Total	71800	67900	29500	65100	26600	2609

#### Table B13 Willingness to Train in Various Fields Percentage of the Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	et Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Information or Computer Technology	Yes	47.5%	44.3%	55.6%	48.7%	50.5%	48.2
	No	52.5%	55.7%	44.4%	51.3%	49.5%	51.8
Health Services	Yes	38.1%	35.9%	46.4%	39.7%	41.3%	39.1
	No	61.9%	64.1%	53.6%	60.3%	58.7%	60.9
Trucking or Transportation	Yes	15.5%	17.6%	16.6%	21.9%	23.3%	18.6
	No	84.5%	82.4%	83.4%	78.1%	76.7%	81.4
Production and Manufacturing in General	Yes	27.7%	30.4%	26.9%	36.1%	36.5%	31.3
	No	72.3%	69.6%	73.1%	63.9%	63.5%	68.7
Bio-Manufacturing	Yes	16.2%	17.6%	13.9%	21.0%	20.4%	17.9
	No	83.8%	82.4%	86.1%	79.0%	79.6%	82.1
Machine Trades	Yes	33.4%	31.4%	28.5%	36.5%	27.4%	32.5
	No	66.6%	68.6%	71.5%	63.5%	72.6%	67.5
Construction Trades	Yes	33.7%	32.0%	30.1%	38.1%	38.5%	34.5
	No	66.3%	68.0%	69.9%	61.9%	61.5%	65.5
Energy Production	Yes	36.7%	39.5%	36.1%	43.5%	45.2%	39.9
	No	63.3%	60.5%	63.9%	56.5%	54.8%	60.1
Teaching and Education	Yes	40.1%	45.5%	43.6%	38.8%	39.7%	41.5
	No	59.9%	54.5%	56.4%	61.2%	60.3%	58.5
Source: Bureau of Business	Total	71800	67900	29500	65100	26600	2609

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

#### Table B14 Type of Training Desired Percentage of the <u>Employed</u> Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	tet Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
What type of training	On-the-job-training	43.7%	43.1%	40.1%	50.4%	44.3%	44.9%
would you be most likely to	3 months or less	12.6%	10.6%	9.5%	12.8%	15.6%	12.1%
consider?	4 months to 18 months	10.9%	15.6%	12.0%	11.2%	9.7%	12.1%
	19 to 23 months	5.0%	4.9%	8.1%	1.7%	3.5%	4.3%
	2 to 4 years	15.0%	19.5%	17.7%	12.0%	16.6%	15.8%
	Over 4 years	4.7%	3.5%	3.7%	3.7%	5.2%	4.1%
	A formal apprenticeship with a Montana organized labor union or other organization	3.8%	2.1%	4.8%	5.3%	2.7%	3.7%
	None of these	4.4%	.9%	4.1%	2.8%	2.4%	2.9%
	Total	58900	57900	23700	52100	22200	214800

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

#### Table B15 Skill Training Received in Last 3 Years Percentage of the <u>Employed</u> Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	tet Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
In the past three years have you received any job skills training?	Yes	41.2%	44.7%	36.7%	45.1%	48.4%	43.4
	No	58.8%	55.3%	63.3%	54.9%	51.6%	56.6
	Total	58900	57900	23700	52100	22200	21480
Basic skills (reading, writing, basic math)	Yes	18.6%	17.4%	18.2%	12.5%	18.5%	16.7
	No	81.4%	82.6%	81.8%	87.5%	81.5%	83.3
Product - sales (marketing, sales training)	Yes	23.2%	27.9%	26.3%	32.1%	19.2%	26.6
lanning)	No	76.8%	72.1%	73.7%	67.9%	80.8%	73.4
Interpersonal skills (leadership, career dev)	Yes	57.7%	64.8%	57.4%	68.9%	63.6%	63.1
	No	42.3%	35.2%	42.6%	31.1%	36.4%	36.9
Thinking and organizing (problem solving, time management)	Yes	67.0%	64.3%	62.3%	57.9%	59.5%	62.6
	No	33.0%	35.7%	37.7%	42.1%	40.5%	37.4
Quality improvement (customer service or satisfaction)	Yes	66.6%	51.2%	63.2%	62.4%	50.9%	59.3
,	No	33.4%	48.8%	36.8%	37.6%	49.1%	40.7
Technical skills (computer skills, trade skills)	Yes	72.2%	71.1%	79.6%	65.1%	68.5%	70.3
	No	27.8%	28.9%	20.4%	34.9%	31.5%	29.7
Safety (health or safety training)	Yes	69.8%	60.1%	70.5%	67.7%	62.6%	65.9
	No	30.2%	39.9%	29.5%	32.3%	37.4%	34.1
	Total	24100	23500	8100	23300	10700	8970

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table B17 Willingness to Work for a .... Percentage of the Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	tet Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Welding or metal fabrication firm	Yes	31.4%	32.0%	33.2%	33.5%	29.0%	32.1%
	No	68.6%	68.0%	66.8%	66.5%	71.0%	67.9%
Production manufacturing firm in	Yes	32.2%	34.6%	28.0%	41.3%	38.6%	35.3%
general	No	67.8%	65.4%	72.0%	58.7%	61.4%	64.7%
Bio-manufacturing firm	Yes	20.6%	24.5%	15.6%	25.2%	24.3%	22.6%
	No	79.4%	75.5%	84.4%	74.8%	75.7%	77.4%
Customer service/ technical support call	Yes	23.7%	25.8%	34.2%	26.7%	31.7%	27.0%
center	No	76.3%	74.2%	65.8%	73.3%	68.3%	73.0%
	Total	71800	67900	29500	65100	26600	260900

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

#### Table B18

#### Trained for More Than 1 Occupation and Main Reason Respondent Would Consider Changing Occupations Percentage of the Employed Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				Labor Mark	et Area		
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Are you trained for an occupation other	Yes	47.0%	60.5%	48.3%	53.4%	49.6%	52.5%
than the one in which you are currently	No	53.0%	39.5%	51.7%	46.6%	50.4%	47.5%
employed?	Total	58900	57900	23700	52100	22200	214800
What factor would be most important to	Job status or prestige	6.8%	8.8%	4.6%	6.1%	2.7%	6.5%
you if you decided to accept a job in your	Career advancement opportunities	13.7%	16.0%	19.4%	14.7%	20.5%	15.9%
other occupation?	Benefits	12.8%	16.9%	19.1%	18.0%	15.7%	16.2%
	Pay	55.9%	55.6%	53.1%	52.5%	55.2%	54.6%
	Would not accept a job in another occupation	10.8%	2.8%	3.8%	8.7%	5.9%	6.7%
	Total	26200	29800	10000	26100	10800	102900

Source: Bureau of Business and Economic Research, The University of Montana.

# Table B19 Importance of Benefit if Changing or Accepting a Job Percentage of the Employed Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

		et Area					
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Health insurance	Very important	81.8%	77.4%	86.3%	87.6%	88.4%	83.39
	Somewhat important	11.9%	12.9%	7.7%	6.2%	5.8%	9.6%
	Not important	6.3%	9.7%	6.0%	6.2%	5.8%	7.19
Child care assistance	Very important	18.3%	15.9%	26.9%	18.9%	22.4%	19.29
	Somewhat important	18.5%	22.5%	13.6%	20.2%	20.5%	19.79
	Not important	63.1%	61.6%	59.4%	60.9%	57.2%	61.19
Flexible work hours	Very important	39.2%	38.8%	44.1%	45.8%	38.2%	41.29
	Somewhat important	41.6%	46.5%	39.8%	40.6%	46.0%	42.99
	Not important	19.2%	14.6%	16.1%	13.6%	15.7%	15.99
Sick leave	Very important	52.9%	55.4%	64.7%	58.0%	59.4%	56.89
	Somewhat important	38.1%	34.2%	27.2%	34.3%	31.2%	34.39
	Not important	9.0%	10.5%	8.1%	7.6%	9.4%	9.09
Tuition	Very important	39.8%	29.5%	39.8%	33.5%	33.5%	35.09
reimbursement	Somewhat important	33.2%	39.8%	33.3%	35.2%	38.0%	35.99
	Not important	27.0%	30.6%	27.0%	31.3%	28.5%	29.19
Profit sharing	Very important	34.3%	27.9%	28.7%	37.8%	31.4%	32.69
	Somewhat important	43.1%	49.2%	43.4%	39.8%	44.0%	44.09
	Not important						
Retirement plan	Very important	22.6%	22.9%	28.0%	22.4%	24.6%	23.49
	Somewhat important	72.4%	71.9%	78.4%	79.8%	80.7%	75.79
	Not important	19.9%	16.1%	15.8%	14.4%	15.1%	16.69
D-:1	-	7.7%	12.0%	5.8%	5.8%	4.2%	7.79
Paid vacation	Very important	70.7%	68.0%	75.0%	72.8%	71.3%	71.19
	Somewhat important	21.0%	25.5%	20.8%	21.1%	23.6%	22.49
	Not important	8.3%	6.5%	4.2%	6.1%	5.0%	6.5%
Paid holidays	Very important	64.7%	62.5%	70.7%	65.2%	63.4%	64.89
	Somewhat important	26.2%	32.9%	25.6%	26.5%	28.0%	28.19
	Not important	9.1%	4.5%	3.7%	8.3%	8.6%	7.19
On-the-job-training	Very important	64.8%	64.7%	75.4%	66.9%	63.8%	66.39
	Somewhat important	30.7%	33.4%	22.4%	27.9%	32.7%	30.09
	Not important	4.5%	1.9%	2.3%	5.3%	3.5%	3.79
Differential pay	Very important	44.3%	41.2%	46.2%	46.5%	38.8%	43.79
(increased pay for shift work)	Somewhat important	34.7%	44.2%	35.7%	37.3%	47.1%	39.29
	Not important	21.0%	14.5%	18.1%	16.2%	14.1%	17.19
	Total						,

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table B20 Employee Child Care Needs Percentage of the <u>Employed</u> Available Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

	-			Labor Mark	et Area	<u>-</u>	
		Region 1	Region 2	Region 3	Region 4	Region 5	Total
Currently using any	Yes	6.4%	6.0%	10.1%	9.0%	5.5%	7.2%
child care	No	93.6%	94.0%	89.9%	91.0%	94.5%	92.8%
	Total	58900	57900	23700	52100	22200	214800
Problems with child	Yes	26.3%	33.7%	53.2%	24.5%	50.3%	33.5%
care	No	73.7%	66.3%	46.8%	75.5%	49.7%	66.5%
Problem finding	Yes	55.9%	33.7%	37.6%	26.0%	52.0%	39.1%
affordable child care	No	44.1%	66.3%	62.4%	74.0%	48.0%	60.9%
If child care was offered by your	Very important	20.3%	.0%	7.4%	21.5%	5.3%	13.2%
employer, how important would that	Somewhat important	45.9%	70.3%	42.9%	15.1%	43.8%	41.0%
be in your choice to accept or keep a job?	Not important	33.8%	29.7%	49.7%	63.4%	50.9%	45.8%
Number of children in child care, median		1	1	2	2	1	1

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Source: Bureau of Business and Economic Research, The University of Montana.

### **American Indian Appendix**

### Table C1

Adult Labor Force Status By Selected Demographic Characteristics, All American Indians, 2008

	Available Labor Force, Employed or Unemployed	Not Available Labor Force, Employed	Not in Labor Force	Total	Percent of Total Adult Population
Age			· · · · · · · · · · · · · · · · · · ·		
18-24 years	6,400	2,000	1,500	9,800	18.9%
25-44 years	10,000	10,800	2,900	23,800	46.2%
45-54 years	2,900	4,200	1,100	8,200	15.9%
55 and older	1,200	3,700	4,900	9,900	19.0%
Education			·		
Less than HS	2,700	1,300	2,400	6,400	12.4%
HS Grad or GED	12,700	10,800	5,100	28,600	55.5%
Some college	3,600	3,400	1,000	8,000	15.6%
BA +	1,500	5,100	1,900	8,500	16.4%
Length of Experience		•	·		•
0-5 years	4,400	3,100	970	8,470	16.4%
6-10 years	2,200	3,700	1,200	7,100	13.8%
11-20 years	5,700	3,400	2,600	11,700	22.6%
More than 20 years	8,300	10,500	5,600	24,400	47.2%
2007 Household Income		-	·		•
Less than \$15,000	3,600	1,900	2,700	8,200	16.1%
\$15,000-\$29,999	4,800	3,000	2,800	10,600	20.4%
\$30,000-\$49,999	5,100	6,000	2,300	13,400	25.8%
\$50,000-\$74,999	4,600	5,200	1,800	11,600	22.4%
\$75,000-\$99,999	1,900	2,400	400	4,700	9.3%
\$100,000 and more	500	2,200	300	3,000	6.0%
Total	20,500	20,700	10,400	51,600	100%
Percent of Total Population	39.7%	40.1%	20.2%	<b>100.0</b> %	N/A

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages may not sum to 100 due to rounding.

					American India	n Labor Force				
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total	
Labor Force Status	Not in labor force	23.3%	23.4%	18.0%	19.1%	23.0%	23.2%	17.0%	20.1%	
	Employed	37.3%	27.3%	31.3%	34.7%	40.3%	33.8%	48.5%	40.1%	
	Employed-willing to switch	4.8%	7.9%	13.9%	12.4%	5.4%	8.2%	21.0%	12.9%	
	Employed-might switch	1.1%	.9%	2.2%	3.3%	1.0%	2.4%	3.2%	2.3%	
	Employed- involuntary part- time	3.2%	1.8%	1.7%	4.0%	6.2%	4.6%	.0%	2.4%	
	Employed -willing to work another job	12.5%	20.0%	12.8%	9.7%	8.9%	13.7%	4.5%	9.5%	
	Unemployed	17.9%	18.6%	20.1%	16.9%	15.3%	14.1%	5.9%	12.7%	
	Total	6600	4600	3300	5300	7800	4500	19500	51600	

#### Table C2 American Indian Labor Force Status Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

Table C3
Age and Education
Percentage of the Available American Indian Labor Supply
Montana and Neighboring Areas in North Dakota and Wyoming
January – September 2008

					American India	n Labor Force				
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total	
Age	18-24 years	38.1%	28.3%	28.3%	24.9%	35.4%	24.0%	30.7%	30.5%	
	25-44 years	40.7%	49.2%	49.7%	54.2%	51.8%	58.8%	46.8%	49.3%	
	45-54 years	15.7%	13.8%	16.2%	13.1%	10.0%	11.5%	15.9%	14.1%	
	55 and older	5.4%	8.7%	5.8%	7.8%	2.9%	5.8%	6.6%	6.2%	
Education	Less than HS	22.0%	9.3%	9.0%	17.5%	21.4%	21.2%	4.8%	13.2%	
	HS Grad or GED	48.0%	68.2%	66.6%	50.4%	63.2%	53.1%	70.0%	61.8%	
	Some college	17.8%	12.0%	15.4%	17.4%	10.4%	15.8%	24.0%	17.7%	
	BA+	12.2%	10.5%	9.0%	14.7%	5.0%	9.9%	1.2%	7.2%	
	Total	2600	2300	1700	2400	2900	1900	6700	20500	
Median age, /ears		28	34	34	32	29	39	32	32	

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table C4 Lowest Acceptable Wage and Maximum Commuting Distance Percentage of the Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American Indian	Labor Force			
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Lowest Acceptable	Minimum wage (\$6.55)	28.7%	23.8%	23.8%	36.6%	34.6%	21.4%	6.3%	21.6
Wage	\$6.56-\$9.99	28.8%	40.3%	33.8%	20.6%	33.5%	14.7%	28.2%	28.7
	\$10-\$11.99	15.1%	14.7%	19.7%	22.3%	17.8%	25.9%	14.9%	17.6
	\$12.00-\$17.99	19.3%	9.0%	13.9%	12.5%	11.6%	24.6%	32.1%	20.5
	\$18.00 and more	8.1%	12.3%	8.7%	8.0%	2.5%	13.4%	18.5%	11.7
	Total	2600	2300	1700	2400	2900	1900	6700	2050
Lowest Acceptable Wage, Median		\$8.00	\$8.00	\$8.50	\$8.00	\$7.25	\$10.00	\$12.00	\$9.5
Maximum Commuting	0-10 miles	14.9%	19.0%	15.8%	23.9%	28.6%	28.4%	27.2%	23.5
Distance	11-20 miles	35.5%	20.5%	32.7%	28.5%	21.9%	12.6%	26.3%	25.7
	21-30 miles	15.6%	18.5%	10.6%	13.3%	26.0%	22.2%	14.5%	17.0
	More than 30 miles	34.0%	42.1%	40.8%	34.4%	23.5%	36.7%	32.1%	33.9
	Total	2600	2300	1700	2400	2900	1900	6700	2050
Maximum Commuting Distance, Median	of Business and Ec	20	30	25	20	20	30	20	2

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

### Table C5 Working Outside Chosen Field Percentage of the <u>Employed</u> Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January - September 2008

					American Indian	Labor Force			
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Job Outside Chosen Field	Working outside field because of lack of jobs	31.2%	40.3%	30.3%	30.2%	41.4%	39.4%	15.2%	27.4%
	Outside field for another reason	20.2%	18.6%	14.1%	18.8%	16.6%	7.9%	35.6%	24.0%
	Working in chosen field	48.6%	41.1%	55.6%	51.1%	42.0%	52.7%	49.2%	48.5%
Source: Burea	Total u of Business and I	1400 Economic Resear	1400 rch, The Univer	1000 sity of Montana.	1600	1700	1300	5600	1400

## Table C6 Interest in Changing Jobs Percentage of the <u>Employed</u> Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American India	an Labor Force	East Dallasan		
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Even though you currently	Yes	63.1%	69.8%	80.9%	66.9%	82.2%	73.8%	73.0%	72.8%
have a job (OR ARE SELF	Maybe	10.7%	8.9%	13.1%	18.5%	4.5%	10.3%	16.1%	12.9%
EMPLOYED), would you be	No	26.2%	21.3%	6.0%	14.6%	13.3%	15.9%	10.9%	14.3%
interested in CHANGING jobs?	Total	1400	1400	1000	1600	1700	1300	5600	14000
Main Reason for Changing Jobs	An increase in pay	49.4%	60.5%	53.9%	48.0%	50.3%	50.1%	61.6%	55.7%
0.0	An increase in benefits	9.1%	15.7%	.0%	15.3%	5.5%	17.1%	.0%	6.4%
	Improvement in working conditions	6.7%	3.2%	7.5%	3.1%	10.6%	.0%	7.0%	6.0%
	More career advancement opportunities	18.4%	9.8%	26.2%	19.7%	7.0%	15.2%	8.9%	12.7%
	Underutilizing your skills	8.3%	6.7%	4.6%	10.4%	16.0%	5.6%	22.5%	14.4%
	To gain more job status, or prestige	8.0%	4.0%	7.9%	3.4%	10.6%	12.0%	.0%	4.7%

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

#### Table C7 Sources for Learning About Job Openings Percentage of the Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				1	American India	1 Labor Force	Fort Dalling -	1	
				Northern			Fort Belknap and Rocky	All other	
		Flathead	Crow	Cheyenne	Fort Peck	Blackfeet	Boys	areas	Total
Vocational or career counselors	Yes	8.4%	19.1%	19.6%	9.7%	16.6%	9.0%	7.7%	11.6%
	No	91.6%	80.9%	80.4%	90.3%	83.4%	91.0%	92.3%	88.4%
The local job service (public	Yes	60.0%	41.3%	27.0%	57.7%	54.3%	37.5%	42.6%	46.3%
employment agency)	No	40.0%	58.7%	73.0%	42.3%	45.7%	62.5%	57.4%	53.7%
A private employment	Yes	15.3%	7.7%	19.6%	8.9%	7.1%	2.6%	6.0%	8.6%
agency	No	84.7%	92.3%	80.4%	91.1%	92.9%	97.4%	94.0%	91.4%
Job postings at current place of	Yes	25.8%	35.3%	42.5%	26.3%	31.0%	43.6%	27.8%	31.4%
employment	No	74.2%	64.7%	57.5%	73.7%	69.0%	56.4%	72.2%	68.6%
A school or university	Yes	13.9%	21.1%	14.5%	16.5%	4.9%	11.0%	11.1%	12.6%
employment center	No	86.1%	78.9%	85.5%	83.5%	95.1%	89.0%	88.9%	87.4%
Newspaper advertisements	Yes	73.8%	61.0%	52.1%	70.7%	68.0%	46.1%	51.8%	59.6%
	No	26.2%	39.0%	47.9%	29.3%	32.0%	53.9%	48.2%	40.4%
Television advertisements	Yes	10.9%	22.7%	15.8%	14.5%	19.7%	8.6%	5.3%	12.2%
	No	89.1%	77.3%	84.2%	85.5%	80.3%	91.4%	94.7%	87.8%
Word of mouth (friends, family,	Yes	83.8%	77.1%	84.0%	78.4%	75.2%	68.7%	77.8%	77.8%
etc)	No	16.2%	22.9%	16.0%	21.6%	24.8%	31.3%	22.2%	22.2%
Contact employers	Yes	71.2%	64.7%	71.7%	67.0%	66.6%	62.2%	67.5%	67.3%
directly	No	28.8%	35.3%	28.3%	33.0%	33.4%	37.8%	32.5%	32.7%
Internet, web, computer listings	Yes	36.7%	43.6%	40.5%	44.3%	43.6%	52.2%	40.0%	42.2%
	No	63.3%	56.4%	59.5%	55.7%	56.4%	47.8%	60.0%	57.8%
Other media sources (radio, tv,	Yes	30.2%	13.7%	23.0%	26.1%	13.9%	17.8%	17.2%	19.6%
magazines, etc)	No	69.8%	86.3%	77.0%	73.9%	86.1%	82.2%	82.8%	80.4%
	Total	2600	2300	1700	2400	2900	1900	6700	20500

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table C8 Willingness to Train in Various Fields Percentage of the Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American India	n Labor Force	Es at Dallana		
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Information or Computer	Yes	57.5%	69.3%	68.4%	62.3%	69.4%	60.6%	59.9%	63.09
Technology	No	42.5%	30.7%	31.6%	37.7%	30.6%	39.4%	40.1%	37.09
Health Services	Yes	49.1%	49.2%	64.1%	43.0%	65.7%	61.9%	50.1%	53.49
	No	50.9%	50.8%	35.9%	57.0%	34.3%	38.1%	49.9%	46.6%
Trucking or Transportation	Yes	33.6%	30.2%	42.7%	33.0%	22.3%	30.4%	23.5%	28.6%
r	No	66.4%	69.8%	57.3%	67.0%	77.7%	69.6%	76.5%	71.4%
Production and Manufacturing in	Yes	29.1%	37.7%	55.1%	21.1%	27.9%	30.5%	35.7%	33.3%
General	No	70.9%	62.3%	44.9%	78.9%	72.1%	69.5%	64.3%	66.7%
Bio- Manufacturing	Yes	25.8%	19.9%	35.2%	13.5%	15.2%	12.6%	17.1%	18.9%
	No	74.2%	80.1%	64.8%	86.5%	84.8%	87.4%	82.9%	81.1%
Machine Trades	Yes	49.1%	40.4%	50.0%	33.9%	27.1%	29.1%	53.5%	42.9%
	No	50.9%	59.6%	50.0%	66.1%	72.9%	70.9%	46.5%	57.1%
Construction Trades	Yes	56.9%	50.1%	59.9%	36.6%	45.2%	37.7%	37.0%	44.0%
Titudo S	No	43.1%	49.9%	40.1%	63.4%	54.8%	62.3%	63.0%	56.0%
Energy Production	Yes	45.3%	40.1%	54.1%	24.6%	40.9%	28.5%	27.8%	35.0%
roduction	No	54.7%	59.9%	45.9%	75.4%	59.1%	71.5%	72.2%	65.0%
Teaching and Education	Yes	43.9%	46.8%	42.9%	41.4%	50.2%	35.6%	29.5%	39.2%
	No	56.1%	53.2%	57.1%	58.6%	49.8%	64.4%	70.5%	60.8%
	Total	2600	2300	1700	2400	2900	1900	6700	2050

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

## Table C9 Type of Training Desired Percentage of the Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American Ind	lian Labor Force	Fort Belknap		
		Flathead	Crow	Northern Chevenne	Fort Peck	Blackfeet	and Rocky Boys	All other areas	Total
What type of training	On-the-job- training	55.8%	52.3%	43.5%	45.2%	47.0%	45.3%	34.4%	44.2%
would you be most likely to	3 months or less	4.5%	12.9%	16.1%	8.5%	6.9%	15.8%	6.1%	8.9%
consider?	4 months to 18 months	10.6%	9.8%	10.8%	8.5%	8.7%	10.1%	13.7%	10.9%
	19 to 23 months	3.1%	1.0%	1.5%	2.8%	1.9%	1.6%	9.6%	4.4%
	2 to 4 years	16.2%	14.2%	16.9%	27.8%	31.3%	18.6%	23.4%	22.0%
	Over 4 years	3.1%	6.9%	5.8%	2.2%	4.1%	1.6%	.0%	2.7%
	A formal apprenticeship with a Montana organized labor union or other organization	4.3%	1.9%	4.3%	4.2%	.0%	7.0%	12.8%	6.3%
	None of these	2.2%	1.0%	1.1%	.8%	.0%	.0%	.0%	.6%
	Total	2600	2300	1700	2400	2900	1900	6700	20500

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

# Table C10 Skill Training Received in Last 3 Years Percentage of the Employed Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American India	an Labor Force	Fort Belknap		
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	and Rocky Boys	All other areas	Total
In the past three years have you	Yes	42.0%	23.4%	35.0%	35.0%	26.6%	28.2%	47.3%	36.6
received any job skills training?	No	58.0%	76.6%	65.0%	65.0%	73.4%	71.8%	52.7%	63.49
U U	Total	1400	1400	1000	1600	1700	1300	5600	1400
Basic skills (reading, writing,	Yes	7.8%	40.5%	29.0%	24.2%	28.5%	40.6%	10.5%	19.49
basic math)	No	92.2%	59.5%	71.0%	75.8%	71.5%	59.4%	89.5%	80.69
Product - sales (marketing, sales	Yes	15.0%	20.2%	12.5%	21.1%	41.0%	5.3%	25.3%	22.09
training)	No	85.0%	79.8%	87.5%	78.9%	59.0%	94.7%	74.7%	78.09
Interpersonal skills (leadership,	Yes	50.3%	65.7%	58.2%	63.1%	60.2%	70.4%	45.8%	54.29
career dev)	No	49.7%	34.3%	41.8%	36.9%	39.8%	29.6%	54.2%	45.89
Thinking and organizing	Yes	39.3%	70.0%	44.8%	78.5%	70.7%	70.4%	33.6%	49.59
(problem solving, time management)		60.7%	30.0%	55.2%	21.5%	29.3%	29.6%	66.4%	50.59
Quality improvement	Yes	44.9%	66.1%	46.5%	50.3%	65.3%	76.5%	56.3%	56.29
(customer service or satisfaction)	No	55.1%	33.9%	53.5%	49.7%	34.7%	23.5%	43.7%	43.89
Technical skills (computer skills,	Yes	71.0%	50.6%	51.4%	57.5%	39.1%	71.5%	77.2%	65.69
	No	29.0%	49.4%	48.6%	42.5%	60.9%	28.5%	22.8%	34.49
Safety (health or safety training)	Yes	74.3%	78.4%	46.5%	88.4%	58.9%	52.8%	89.9%	76.99
sarety training)	No	25.7%	21.6%	53.5%	11.6%	41.1%	47.2%	10.1%	23.19

Source: Bureau of Business and Economic Research, The University of Montana.

#### Table C11 Willingness to Work for a .... Percentage of the Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

					American Indi	an Labor Force	Fort Belknap		
		Flathead	Crow	Northern Cheyenne	Fort Peck		and Rocky Boys	All other areas	Total
Welding or metal fabrication firm	Yes	42.7%	33.7%	43.8%	31.6%	34.1%	34.6%	36.0%	36.3%
	No	57.3%	66.3%	56.2%	68.4%	65.9%	65.4%	64.0%	63.7%
Production manufacturing	Yes	43.9%	36.9%	47.0%	32.5%	32.5%	43.2%	49.3%	42.3%
irm in general	No	56.1%	63.1%	53.0%	67.5%	67.5%	56.8%	50.7%	57.7%
Bio- manufacturing	Yes	30.2%	13.5%	28.7%	19.3%	20.5%	15.5%	29.7%	23.9%
firm	No	69.8%	86.5%	71.3%	80.7%	79.5%	84.5%	70.3%	76.1%
Customer service/ technical support	Yes	28.6%	40.4%	31.9%	37.5%	43.3%	27.1%	42.4%	37.6%
call center	No	71.4%	59.6%	68.1%	62.5%	56.7%	72.9%	57.6%	62.4%
	Total	2600	2300	1700	2400	2900	1900	6700	20500

Source: Bureau of Business and Economic Research, The University of Montana.

Note: Percentages or population estimates may not sum due to rounding.

#### Table C12 Trained for More Than 1 Occupation and Main Reason Respondent Would Consider Changing Occupations Percentage of the Employed Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				A	merican Indian	Labor Force	<b>D</b> . <b>D</b> . II		
		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Are you trained for an occupation	Yes	42.5%	38.8%	53.4%	49.9%	38.1%	34.6%	62.8%	48.8%
other than the one in which	No	57.5%	61.2%	46.6%	50.1%	61.9%	65.4%	37.2%	51.2%
you are currently employed?	Total	1400	1400	1000	1600	1700	1300	5600	14000
What factor would be most	Job status or prestige	5.4%	1.8%	24.2%	11.2%	9.1%	14.6%	17.4%	13.4%
important to you if you decided to accept a job	Career advancement opportunities	22.3%	18.5%	21.7%	17.9%	24.8%	14.3%	7.6%	15.1%
in your other occupation?	Benefits	12.9%	23.1%	8.2%	20.1%	11.2%	9.8%	9.3%	12.4%
1	Pay	53.0%	48.5%	45.9%	49.9%	55.0%	61.3%	65.7%	57.5%
	Would not accept a job in another occupation	6.3%	8.1%	.0%	.9%	.0%	.0%	.0%	1.5%

Source: Bureau of Business and Economic Research, The University of Montana.

# Table C13 Importance of Benefit if Changing or Accepting a Job Percentage of the Employed Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

			~	Northern			Fort Belknap and Rocky	All other	
Health insurance	Very important	Flathead	Crow	Cheyenne	Fort Peck	Blackfeet	Boys	areas	Total
	Somewhat	74.3%	83.3%	87.5%	82.7%	77.5%	83.6%	78.0%	79.99
	important	17.5%	12.2%	1.5%	12.0%	14.3%	8.3%	10.7%	11.59
	Not important	8.1%	4.5%	11.1%	5.3%	8.2%	8.1%	11.3%	8.6%
Child care assistance	Very important	47.7%	45.9%	54.1%	45.2%	59.8%	40.3%	9.0%	36.5%
	Somewhat important	15.0%	16.4%	17.1%	25.2%	7.6%	19.0%	17.0%	16.5%
	Not important	37.3%	37.7%	28.8%	29.6%	32.7%	40.7%	73.9%	47.0%
Flexible work hours	Very important	44.1%	46.6%	46.5%	41.2%	50.7%	68.4%	30.8%	43.3%
	Somewhat important	33.5%	41.4%	38.4%	43.0%	40.5%	27.0%	50.9%	41.8%
	Not important	22.4%	12.0%	15.1%	15.8%	8.8%	4.6%	18.4%	15.0%
Sick leave	Very important	51.3%	75.3%	67.2%	59.4%	68.8%	84.9%	51.3%	62.0%
	Somewhat important	38.5%	22.1%	22.5%	26.9%	27.2%	13.5%	19.7%	24.1%
	Not important	10.2%	2.6%	10.3%	13.7%	3.9%	1.5%	29.0%	14.0%
Tuition reimbursement	Very important	36.7%	47.7%	55.6%	40.6%	63.4%	57.3%	9.0%	37.0%
rembursement	Somewhat important	32.3%	32.6%	31.5%	37.6%	22.3%	19.9%	36.7%	31.7%
	Not important	31.0%	19.7%	12.9%	21.7%	14.3%	22.8%	54.3%	31.3%
Profit sharing	Very important	27.2%	36.2%	29.2%	31.6%	25.4%	25.5%	18.8%	25.9%
	Somewhat important	33.7%	35.9%	47.6%	48.8%	53.8%	44.0%	30.2%	39.4%
	Not important	39.1%	28.0%	23.2%	19.7%	20.8%	30.6%	51.0%	34.7%
Retirement plan	Very important	70.8%	82.0%	76.6%	74.4%	81.2%	92.0%	63.5%	74.1%
	Somewhat important	20.0%	14.3%	12.4%	18.1%	11.6%	8.0%	7.2%	12.1%
	Not important	9.2%	3.7%	11.1%	7.4%	7.2%	.0%	29.3%	13.7%
Paid vacation	Very important	69.7%	82.7%	60.1%	66.9%	63.6%	88.1%	69.7%	70.9%
	Somewhat	17.5%	12.8%	28.8%	23.7%	27.5%	10.4%	8.6%	16.6%
	important Not important	12.7%	4.6%	11.1%	9.3%	8.9%	1.5%	21.7%	12.5%
Paid holidays	Very important	65.6%	76.6%	79.7%	74.5%	58.8%	89.7%	65.9%	70.5%
	Somewhat	23.6%	21.8%	20.3%	16.8%	33.8%	4.9%	18.4%	20.4%
	important Not important	10.7%	1.7%	.0%	8.6%	7.4%	5.3%	15.7%	9.1%
On-the-job-	Very important	64.9%	81.9%	88.1%	74.3%	77.3%	84.2%	66.6%	74.0%
training	Somewhat	30.6%	16.6%	11.9%	20.9%	20.0%	15.8%	22.5%	20.9%
	important Not important	4.5%	1.6%	.0%	4.8%	2.7%	.0%	10.9%	5.2%
Differential pay	Very important	51.9%	74.0%	66.2%	45.8%	64.0%	69.4%	34.7%	52.8%
(increased pay for shift work)	Somewhat								
	important Not important	29.1%	23.1%	19.7%	44.8%	31.1%	17.2%	34.9%	30.4%
	Total	18.9%	2.9%	14.0%	9.3%	4.9%	13.5%	30.5%	16.8%
		1400	1400	1000	1600	1700	1300	5600	14000

Source: Bureau of Business and Economic Research, The University of Montana.

# Table C14 Employee Child Care Needs Percentage of the <u>Employed</u> Available American Indian Labor Supply Montana and Neighboring Areas in North Dakota and Wyoming January – September 2008

				A	merican Indian	Labor Force			
_		Flathead	Crow	Northern Cheyenne	Fort Peck	Blackfeet	Fort Belknap and Rocky Boys	All other areas	Total
Currently using	Yes	13.8%	7.8%	10.8%	11.7%	13.7%	14.9%	11.4%	11.9%
any child care	No	86.2%	92.2%	89.2%	88.3%	86.3%	85.1%	88.6%	88.1%
	Total	1400	1400	1000	1600	1700	1300	5600	14000
Problems with	Yes	24.4%	33.2%	100.0%	55.1%	72.7%	70.4%	.0%	41.0%
child care	No	75.6%	66.8%	.0%	44.9%	27.3%	29.6%	100.0%	59.0%
Problem finding	Yes	37.2%	53.0%	100.0%	39.7%	61.3%	46.2%	50.0%	52.5%
affordable child care	No	62.8%	47.0%	.0%	60.3%	38.7%	53.8%	50.0%	47.5%
If child care was offered by your	Very important	17.8%	.0%	.0%	.0%	.0%	.0%	50.0%	17.2%
employer, how important would that be in your	Somewhat important	39.9%	41.7%	79.3%	26.7%	36.3%	34.1%	50.0%	42.9%
choice to accept or keep a job?	Not important	42.4%	58.3%	20.7%	73.3%	63.7%	65.9%	.0%	39.9%
Number of children in child care, Median		1	2	1	2	1	2	1	1

Source: Bureau of Business and Economic Research, The University of Montana. Note: Percentages or population estimates may not sum due to rounding.

### Questionnaire

#### INTRODUCTION

Hello, my name is \_\_\_\_\_\_ and I am calling from The University of Montana in Missoula. We are doing a survey on important labor force issues in Montana.

First, though, I need to be sure I have dialed the right number. Is this 999-9999?

In order to do the survey, I have to follow a specific selection procedure. For this survey only people aged 18 and older are to be interviewed. So of all the people living in your household, including yourself, how many are 18 years of age and older? ENTER NUMBER

And how many of these persons are female? ENTER NUMBER

According to the selection procedure, I need to interview \_\_\_\_\_. Is he/she available? Or is that you?

IF R NOT AVAILABLE, MAKE APPOINTMENT

READ THE FOLLOWING CONFIDENTIALITY STATEMENT TO ALL RESPONDENTS

Before we start, I want to assure you that this interview is completely confidential and voluntary. If we should come to a question you don't want to answer; just let me know and we'll go on to the next question. This interview will take about 11 minutes.

AGE. Only people age 18 and older may participate in this survey. So, for eligibility purposes, how old were you on your last birthday?

CURRES1. First, what is the name of the city, town, or community you live in now or live closest to?

\_\_\_\_\_ city/town/place

CURRES2. What is the zip code for your street address where you live?

\_\_\_\_\_ zip code

## CURRES3. How many years have you lived in the {city}, {state} area?

- 0 LESS THAN ONE
  - 1-90 ENTER NUMBER OF YEARS
  - 91 MORE THAN 90 YEARS
  - 92 ALL MY LIFE
  - 98 DK
  - 99 REFUSED

We are now going to ask some questions about your current labor force status.

LF1. Are you currently working for wages or a salary, or not?

1 YES GO TO LF3 0 NO (AND SELF EMPLOYED)

LF2. When was the last time you worked for wages or a salary?

1- NEVER
 2- LESS THAN 6 MONTHS AGO
 3- 6 MONTHS TO 1 YEAR AGO
 4- PAST YEAR TO 2 YEARS AGO
 5- MORE THAN 2 YEARS AGO
 9- DK OR REFUSED

LF2A. Are you ... (READ FIRST 6 RESPONSES)

- 1- self employed (GO TO LF3)
- 2- a homemaker
- 3- a student
- 4- retired,
- 5- disabled, and unable to work or
- 6- currently unemployed
- 7- NONE OF THESE / SOMETHING ELSE
- 9- DK OR REFUSED
- LF2B. What was your last held occupation?

LF2C. Are you currently looking for a paying job?

- 1 YES
- 0 NO

LF2D. Do you plan to look for work within the next year?

- 1 YES GO TO LF14a
- 0 NO GO TO INS1

#### LF3. What is your current occupation?

#### LF3A. DID THE RESPONDENT DESCRIBE HIS/HER OCCUPATION AS FARMING?

1- YES - IS A FARMER GO TO LF4 0- NO - NOT A FARMER GO TO LF5

LF4. Do you currently work another job to supplement your farm income?

1 YES 0 NO *GO TO LF5* 

LF4A. How important is this income source, just mentioned, for you to continue farming? Would you say it is extremely, very important, somewhat or not at all important?

5- EXTREMELY IMPORTANT
4- VERY IMPORTANT
3- SOMEWHAT IMPORTANT
2- NOT VERY IMPORTANT
1- NOT AT ALL IMPORTANT
9- REFUSED

LF5. How many months/years have you been with your current employer?

\_\_\_\_\_MONTHS \_\_\_\_\_YEARS

LF6. In an average week, how many hours do you usually work?

#### ENTER NUMBER 1-999

LF7. Would you prefer full time work (more than 30 hours a week)?

1 YES 0 NO

LF8. Is your current job year-round or seasonal?

- 1- YEAR-ROUND
- 2- SEASONAL
- 3- TEMPORARY

#### LF8a. Some people have to work in a job that is outside their chosen field because of a lack of jobs in their chosen field.

#### Are you . . .

1. Currently working in a job outside your chosen field because of a lack of jobs in the field, or

- 2. Currently for another reason, or
- 3. are you working in a job in your chosen field

#### LF9. Do you work shifts at your current job?

1 YES – GO TO LF9A 0 NO GO TO LF10

#### LF9A. What type of shifts do you work? Do you work ...

1- days
 2- evenings up to midnight
 3- nights after midnight
 4- weekends, or
 5- rotating shifts
 7- NONE/SOMETHING ELSE

LF10. Next, I am going to ask you about getting to and from your job. When you commute, do you think in terms of miles, or time spent traveling?

1- MILES	GO TO LF10A
2- MINUTES	GO TO LF10B
9- REFUSED	GO TO LF11

LF10A. Including the distance in town, how many miles do you spend traveling (one way) from your home to your job?

\_ \_\_ MILES GOTO LF11

LF10B. How many minutes to you spend traveling (one way) to your job?

\_\_\_\_ MINUTES

LF11. In your current job are you paid hourly or a salary, or something else?

- 1 HOURLY GO TO LF11A
- 2 SALARY GO TO LF11B
- 3 COMMISION GO TO LF11B
- 4 CONTRACT/LUMP SUM GO TO LF11B
- 5 OTHER \_\_\_\_\_\_ GO TO LF11B

LF11A. What is the approximate hourly wage you receive?

\$ \_\_\_\_\_ GO TO LF11C

LF11B. What is your salary before taxes?

\$\_\_\_\_,\_\_\_,\_\_\_

CHECK:

WEEKLY, MONTHLY, OR YEARLY

- LF11C. How often are you paid from your current job?
  - 1. weekly
  - 2. bimonthly (twice a month/every two weeks)
  - 3. monthly (once a month)
  - 4. quarterly (four times a year)
  - 5. semi-annually (twice a year)
  - 6. annually (once a year)
  - 7. OTHER GO TO LF11D
  - 9 DK OR REFUSED

LF11D. Other pay schedule

#### LF12. Even though you currently have a job (OR ARE SELF EMPLOYED), would you be interested in ...CHANGING JOBS?

1	YES	
2	MAYBE	
0	NO	GO TO LF13

LF12A. What would be the MAIN FACTOR influencing your decision, to change jobs? Would you say it would be (*ROTATED*):

- 1- an increase in pay
- 2- an increase in benefits (specify)

3- improvement in working conditions -

- GO TO LF12B
  - 4- more career advancement opportunities
  - 5- because you feel you are underutilizing your skills
  - 6- to gain more job status, or prestige
  - 7 OTHER (SPECIFY)
  - 9- DK OR REFUSED

LF12B. If you decided to change jobs, what type of working conditions improvements would you be looking for?

LF13. Would you be interested in working another job, in addition to the job you have right now?

1-	YES	GO TO	LF14a	
0-	NO	GO TO	INS1	
2-	MAYBE	GO TO	LF14a	
9	DK OR REF	USED	GO TO	INS1

#### CHECKPOINT

IF LF12 OR LF13 NE 1 OR 2 GO TO CHILDCARE1 LF14. Next, how do you usually learn about job openings? Do you see/use... (YES/NO TO EACH ONE)

LF14a. vocational or career counselors LF14B. the local job service (public employment agency) LF14C. a private employment agency LF14D. job postings at current place of employment LF14E. a school or university employment center LF14F. newspaper advertisements LF14G. television advertisements LF14H. word of mouth (friends, family, etc) LF14I. (DELETE SEE/USE) contact employers directly LF14J. internet, web, computer listings SPECIFY LF14K. I- other media sources (radio, tv, magazines, etc) SPECIFY LF14L. I- other SPECIFY

## IF LF14J = YES. How do you usually learn about job openings on the internet? DON'T READ RESPONSES

- 1. Dice.com
- 2. Monster.com
- 3. Southwestwanted.com
- 4. MT Job Service Job Central
- 5. Any other State of MT website
- 5. Private employment agency website
- 6. Newspaper website
- 7. Careerbuilder.com
- 8. Yahoo.com
- 9. Google.com
- 10. Specific business website
- 11. Other (specify)

LF15. If you could choose, how many TOTAL hours per week would you like to work?

\_\_\_\_ HOURS

LF16. How interested would you be if an employer were to offer flexible work shifts, where hours were arranged around your schedule?

> **5 EXTREMELY INTERESTED 4 VERY INTERESTED 3 SOMEWHAT INTERESTED 2 NOT VERY INTERESTED 1 NOT AT ALL INTERESTED** 9 DK OR REFUSED GO TO LF17

LF16A. How many hours per week would you want to work in this flexible position?

\_\_\_ HOURS

LF17. In general, would you be most interested in year-round or seasonal work?

> 1- YEAR-ROUND 2- SEASONAL **3- NEITHER** 4- BOTH **5- NOT AT ALL INTERESTED** 9-DON'T KNOW OR REFUSED

#### LF18. If you could choose your own work timetable, which would you prefer? (CHECK ONLY ONE ANSWER)

- 1- days
- 2- evenings up to midnight
- 3- nights after midnight
- 4- weekends
- 5- rotating shifts, or
- 6- flexible shifts
- 7- (DO NOT READ) NONE OF THESE
- 8- (DO NOT READ) DK OR REFUSED

#### LF19. In general, would you be willing to work different shifts in order to obtain better PAY?

- YES 1
- 0 NO

Next, We would like to know if you would be willing to be educated or trained in a number of occupational areas.

#### LF20a. Would you be willing to be educated or trained in INFORMATION COMPUTER TECHNOLOGY?

Example: Computer programming, technical support and related skills

> 1 YES 0 NO

LF20b. Would you be willing to be educated or trained in the HEALTH SERVICE FIELDS?

Example: Hospital based occupations.

1	YES
0	NO

LF20c. Would you be willing to be educated or trained in the TRUCKING OR TRANSPORTATION FIELDS? Ex: Driving or dispatching occupations

> YES 1 0 NO

#### LF20d. Would you be willing to be educated or trained in the PRODUCTION AND MANUFACTURING FIELDS?

1	YES	GO TO LF20d1
0	NO	GO TO LF20e

LF20d1. Would you be willing to be educated or trained in making products that are made of any type of plant or animal-based material?

> YES 1 0 NO

LF20e. Would you be willing to be educated or trained in the MACHINE TRADES? (ex. mechanic, welder, etc)

> 1 YES 0 NO

LF20f. Would you be willing to be educated or trained in the CONSTRUCTION TRADES? (ex. Carpentry, electrician, plumber, bricklayer, etc.)

> 1 YES 0 NO

LF20g. Would you be willing to be educated or trained in the Energy Production FIELDS? (ex. Oil well drilling, coal mining, coal to gas liquefaction.)

- 1 YES 0
  - NO

LF20h. Would you be willing to be educated or trained in the Teaching and Education FIELDS? (ex. Elementary or secondary school teaching)

> 1 YES 0 NO

## LF21. What type of training would you be MOST LIKELY to consider? Would it be ...

- 2. 3 months or less of training
- 3. 3 months to 18 months
- 4. 19 to 23 months of training
- 5. 2 to 4 years of training, or
- 6. over 4 years of training (ex. Masters, doctorate,

etc)

7. A formal apprenticeship with a Montana organized labor union or other organization

- 1. on-the-job-training
- 8. UNSURE / DON'T KNOW
- 9. (DO NOT READ) REFUSED

## LF22. In the past three years have you received any job skills training?

1- YES 0 NO GO TO LF24

#### LF23. Did you receive job skills training in ....

- 1 YES 0 NO
- LF23a. basic skills (reading, writing, basic math)

LF23b. product - sales (marketing, sales training)

LF23c. interpersonal skills (leadership, career dev)

LF23d. thinking and organizing (problem solving, time management)  $% \label{eq:linear}$ 

LF23e. quality improvement (customer service or satisfaction) LF23f. technical skills (computer skills, trade skills) LF23g. safety (health or safety training)

## LF24a. If LF22 = 1 then: What kind of organization or program provided you with the training?

Public	1	GO TO LF25b
Private	2	GO TO LF25b
Organized labo	r	
apprenticeship	3	
On the job		
training	4	
Other (specify)	5	
DK	8	

LF24b. If LF23a = 1 or 2: Is that a 2-year or 4-year organization?

2-year and under	1
More than 2-year	2
DK	8

Next, I'm going to read a list of types of businesses. Please tell me if you would be willing to work for them.

LF25a. Would you work for a . . . A WELDING OR METAL FABRICATION COMPANY?

1	YES
0	NO

LF25b. Would you be willing to work for ... (OR How about ...) A PRODUCTION MANUFACTURING COMPANY

1	YES	GO TO LF25C
0	NO	GO TO LF25D

LF25c. What about a company that makes products out of ANY TYPE of plant or animal-based material?

1	YES
0	NO

LF25d. Would you be willing to work for a ... (OR How about ...) A CUSTOMER SERVICE / TECHNICAL SUPPORT CALL CENTER

1	YES
0	NO

LF26. Keeping in mind the minimum wage rate in Montana is \$6.25 per hour, what is the lowest HOURLY wage you would accept for work?

\$ \_\_\_ . \_\_ . \_\_\_ .

LF27. What is the maximum distance, one way in miles that you would be willing to commute from your home to obtain the HOURLY wages you have just listed?

\_\_ \_\_ MILES

LF28A. Are you trained for an occupation other than the one in which you are currently employed?

1 YES 0 NO

LF28B. Are you trained for an occupation other than the one in which you are currently seeking employment?

1 YES 0 NO

LF28C. What is the occupation you are trained for?

LF29. What factor would be most important to you if you decided to accept a job in that field you just mentioned?

Would you say it would be ...

- 1. pay
- 2. benefits (specify)
- 3. career advancement opportunities
- 4. job status, or prestige
- 5. WOULD CHOOSE NOT TO ACCEPT
- JOB IN THIS OCCUPATION
  - 8. DK
  - 9. REFUSED

Next, I am going to read a list of job benefits. Do you consider each of these job benefits very important, somewhat important, or not important, if you were to CHANGE JOBS/TAKE A JOB?

3...VERY IMPORTANT 2...SOMEWHAT IMPORTANT 1...NOT IMPORTANT BENE1. health insurance BENE2. shild sore assistance

BENE2. child care assistance BENE3. flexible work hours BENE4. sick leave BENE5. tuition reimbursement BENE6. profit sharing BENE7. retirement plan BENE8. paid vacation BENE9. paid holidays BENE10. on-the-job-training BENE11. differential pay (increased pay for shift work) CHILD1. Are you currently using any child care service?

CHILD2. How many children in your household are in child care?

\_ NUMBER IN CHILD CARE

CHILD3. Next, we would like to ask if you have had any problems or issues with child care services.

First, have you had a problem finding child care during the time of day that you need services?

1 YES 0 NO

CHILD4. Next, have you had a problem finding quality child care services that you can afford?

1 YES 0 NO

CHILD5. If child care assistance was offered by an employer, how important would this be in your decision to seek employment or change jobs? Would you say...

- 1- very important
- 2- somewhat important
- 3- not important

Now we have some questions just for classification purposes...

## EDUC1. What is the highest grade or year of regular school you have ever attended?

01 02 03 04 05 06 07	Grade School Grade School Grade School Grade School Grade School Grade School Grade School
08	Grade School
09	High School
10	High School
11	High School
12	High School
13	College
14	College
15	College
16	College
17	College
18	College
19	College
20	College (20 or more)
98	DK GO TO EDUC2

99 Refused GO TO EDUC2

## EDUC1A. Did you finish that grade (year) and get credit for it?

- 1 Now attending this grade (year)
- 2 Finished this grade (year)
- 3 Did not finish this grade (year)
- 8 DK
- 9 Refused
- 10

EDUC2. Did you receive a high school diploma or pass a high school equivalency test? ENTER THE APPROPRIATE RESPONSE CODE.

- 1 Yes
- 2 No
- 8 DK
- 9 Refused

#### EDUC. What degree or degrees did you receive? CODE HIGHEST DEGREE RECEIVED.

- 1 Less than high school
- 2 High school diploma or equivalency
- 3 Associate, two-year, junior college
- 4 Bachelor's degree
- 5 Master's degree
- 6 Doctorate
- 7 Professional (MD, JD, DDS, etc.)

#### DK

#### RACE1. Are you Spanish/ Hispanic/ Latino?

1 YES 0 NO

RACE2. What is your race? Mark <u>one or more</u> races (X).

A American Indian or Alaska Native B African Am., Black, or Negro C White D Asian or Pacific Islander E Some other race

## INCOME. Was your TOTAL HOUSEHOLD INCOME for 2007?

- 1... 100 thousand dollars or more?
- 2... Between 75 and 100 thousand dollars, or
- 3 . . . Between 50 and 75 thousand
- 4 . . . Between 40 and 50 thousand
- 5... Between 30 and 40 thousand
- 6... Between 25 and 30 thousand
- 7...Between 20 and 25 thousand
- 8... Between 15 and 20 thousand
- 9... Between 10 and 15 thousand
- 10.... Less than 10,000 dollars
- 98 DO NOT KNOW
  - 99 REFUSED

NUMEARNERS. How many persons, including yourself, contribute to the household income?

1 TO 6 RECORD RESPONSE

- 7 7 OR MORE
- 8 DO NOT KNOW
- 9 NO RESPONSE; REFUSED

## Appendix D 97

#### THOSE ARE ALL THE QUESTIONS THAT I HAVE FOR YOU. THANK YOU VERY MUCH FOR YOUR HELP AND HAVE A GOOD DAY/EVENING -- THANKS AGAIN.

AFTER YOU HANG UP, PLEASE ENTER THE RESPONDENT'S GENDER:

1- MALE 2- FEMALE

# Montana Department of Labor and Industry WORKFORGE SERVICES DIVISION



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This public document was intended for web distribution. Printed copies are available upon request, and are published at an estimated cost of \$6.37 per copy, which includes \$6.37 for printing and \$0.00 for distribution.